Legal Entities are processed using the vw_LegalEntityUpload view. Data is stored in an Ent_Legal object.

FIELD	START	LENGTH
UBI	1	9
TransCode	10	3
StatusCode	13	1
ETPID	14	4
LegalName1	18	60
LegalName2	78	60
ExpDate	138	8
StateOfInc	146	2
DateOfInc	148	8
EffDate	156	8
Category	164	3
Tenure	167	3
RegAgentName	170	60
RegAgentAdd1	230	30
RegAgentAdd2	260	30
RegAgentCity	290	20
RegAgentState	310	2
RegAgentZip	312	9
AltAdd1	321	30
AltAdd2	351	30
AltAdd3	381	30
AltAddCity	411	20
AltAddState	431	2
AltAddZip	433	9
AltAddMailToFlag	442	1
DissolutionDate	443	8
WithholdDelivFlag	451	1
db214LastUpdateDate	452	8
db214LastUpdateProg	460	7
db214LastUpdateOper	467	8
db214endrsLastUpdateDate	483	8
db214endrsLastUpdateTime	491	7
db214endrsLastUpdateProg	498	8
db214endrsLastUpdateOper	506	8

Governing persons are processed using the vw_GoverningPersonsUpload. Data is stored in an Ent_Governing object.

FIELD	START	LENGTH
UBI	1	9
TransCode	10	3
LastName	13	30
FirstName	43	20
MidOtherName	63	10
Address1	73	30
Address2	103	30
Address3	133	30
City	163	20
State	183	2
ZipCode	185	9

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FIELD	START	LENGTH
TitleCode1	194	5
TitleCode2	199	5
TitleCode3	204	5
TitleCode4	209	5

- Merger Records are prcessed using the vw_MergerUpload view. Data is stored in an Ent_Merger object.
- Up to 30 UBI and 5 Corporation name fields are processed for a single merge.
- Certificates are processed using the vw_CertificateUpload view. Data is stored in an Ent_Certificate object.

FIELD	START	LENGTH
ApplicationID	1	11
RecordType	12	1
UBI	13	9
TransCode	22	4
CertEffDate	26	8
MailToAddOverRide	34	1
MailtoInCareOfName	35	50
Address1	85	30
Address2	115	30
City	145	20
State	165	2
ZipCode	167	9
ChangeLegalName	176	1
ChangeRegAgent	177	1
ChangeRegAddress	178	1
AdoptingRCW18100	179	1
AdoptingRCW2403	180	1
ArticlesofCorrection	181	1
AmendRestate	182	1
Restating	183	1

UPLOADFILE

This is used to transport the data back and forth via th FTP pipe.

These are the data sturctures used to manage the aggregation and formatting of data

- Ent_Application
- Ent_Certificate
- Ent_Governing
- Ent_Legal
- Ent_Merger
- ForeignName
- ForeignNames
- MergerUBI
- MergerUBIS

Logging is performed by the clsISLog class.

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CUSTOM COMPONENT FOUR

MULTIAPP FILETRANSFER SERVICE - *MULTIAPPFILETRANSFERSERVICE*

This is a web service written by ImageSource to take the application data and prepare it for insertion into Oracle IPM. It provides an interface for each of the application types. The data is written to an HTML file that will serve as the main document in Oracle IPM. Additional information is written to a metadata file and any uploaded documents associated with the application are written to a specified set of directories.

This program is designed to run on a workstation inside the Corporations network. It has a webservice interface which is used by the public facing web applications. When the customer finishes the application process, the data is transferred from the public-facing web server to this machine. This machine writes the data to a specific directory on the Corporations network which is watched by the ProcessMonitor program. This directory can be on the same machine or a network share.

- This application is located at

  http://198.238.204.117/MultiAppFileTransferservice.service1.asmx
- Configuration values for this service can be found in the web.config file
- HoldingPenDir – This is the physical path to the folder to which the service writes the uploaded files and attachments.
- LogDir – This is the path to the directory that contains the log files for this application.

The MultiAppFileTransferService program receives a variety of applications from the public facing web servers.

Uploading attachments

When the customer adds an attachment to an application and submits the application, the application is sent along with the application as an attachment.

The outbound facing API consists of the following method calls:

- **getAppClass**
- **getDirectorClass**
- **save_NPPS_ApplicationToDisk**
  - Takes an object of type NonProfitCorp_ApplicationTransportClass
- **save_ForeignProfit_ApplicationToDisk**
  - Takes an object of type ForeignProfit_ApplicationTransportClass
- **save_ForeignLLC_ApplicationToDisk**
  - Takes an object of type ForeignProfit_ApplicationTransportClass
- **save_PS_ApplicationToDisk**
  - Takes an object of type ProfitCorp_ApplicationTransportClass
- **saveApplicationToDisk**
  - Takes an object of type ProfitCorp_ApplicationTransportClass
- **save_IAR_ApplicationToDisk**
  - Takes an object of type IAR_TransportClass
- **saveLLCApplicationToDisk**
  - Takes an object of type LLC_ApplicationTransportClass
- **save_ForeignNonProfit_ApplicationToDisk**
  - Takes an object of type ForeignNonProfit_TransportationClass
- **save_PLLC_ApplicationToDisk**
  - Takes an object of type LLC_ApplicationTransportClass
- **saveNonProfitApplicationToDisk**
  - Takes an object of type NonProfitCorp_ApplicationTransportClass

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Configuration Settings

There are two items in the web.config file which can be modified:

- **holdingPenDir**
  - This is a path to the watched directory where the ProcessMonitor looks for new applications to be uploaded.
- **logDir**
  - This is the path to which the service writes its log files. A new log is generated each day. These logs are not automatically cleaned up. The user account which is running the webservice application needs to have write permissions to this directory.

CUSTOM COMPONENT FIVE

PROCESS MONITOR – *PROCESSMONITOR*

ProcessMonitor is a .NET 2.0 Windows Application which essentially is a directory watcher, waiting for completed applications to be uploaded (via the MultiAppFileTransfer service) from the public facing webserver.

This is a standalone Windows application that monitors a specific directory. When the MultiAppFileTransferService writes information to this directory, the ProcessMonitor program uses the information written to the metadata file to create an Oracle I/PM Package for the application. It also attaches the HTML file to the Package as well as any files that the user has uploaded with the application. The user is sent email as to whether the package was successfully created.

If there was an error in creating the package or attaching any documents, email is sent to the list of email addresses in the configuration file.

The ProcessMonitor program should be configured (using the controls on the UI) to watch the HoldingPenDirectory from the MutliAppFileTransferService

It references the three Oracle DLLs:

- Interop.OTACORDELib.dll
- Interop.OTCONTEXTLib.dll
- Interop.OTPROCESSLib.dll

and one ImageSource DLL

- Utils.dll

The ProcessMonitor has a single form which allows the user to specify the dirctory to watch for incoming applications and a directory to log information to.

Once the ProcessMonitor is started, it kicks off two threads. One thread simply watches the specified directory and one a minute reports the number of files in the directory.

The second thread also watches the same directory, but when I file appears in the directory, it attempts to process the data associated with the file. The processing is as follows.

1. The name of the "marker" file which appears in the watched directory is assumed to be the ApplicationId of the application pre-pended with an "_" character. Application Id 234980 would have a marker file named "_234980" with no extension.

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2. The uploaded attachments associated with the Application are assumed to be in a directory underneath the watched directory. The directory will have the same name as the ApplicationId. When application 123456 is uploaded, a directory called "123456" is created in the specified watched directory and a marker file called "_123456" is created to signal that the directory is ready to be processed. The marker file is created *after* the contents of the directory are completed.
3. The directory which is created contains what the program calls a "packet." This file is the application name appended with the ".txt" extension. The contents of this file are
   - TYPEOFAPPLICATION
   - CORPORATIONNAME
   - TRACKINGID
   - CONTACTEMAILADDRESS
   - DOCUMENTID

   These values are used to create the workflow package and send email to the customer who uploaded the application.
4. Also in this application directory will appear zero or more sub directories. Each sub-directory corresponds to a type of attachment which the customer could upload to go along with their web application. The list of potential directories:
   - "UploadedArticlesOfIncorporation"
   - "UploadedIncorporators"
   - "UploadedOtherProvisions"
   - "UploadedStockSchedule"
   - "UploadedCertificateOfFormation"
   - "UploadedMembers"
   - "UploadedCertificateOfGoodStanding"
   - "UploadedDistributionPlan"
   - "UploadedInitialDirectors"
   - "UploadedResolutionForFictitiousName"

   Any files which appear in a sub-directory are inserted into the imaging application and added as an attachment to the newly created workflow package.
5. Additionally, in the directory there will be an HTML file (123456.html, for example) which contains the data entered by the customer online. This is also added to the package as an attachment called "Web Application Data"

Email Manager

On successful input of the data into the system (package created, all attachments added), an email is sent to the customer.

When the Process Monitor encounters an error, email is sent to a list of addresses inside the Corporations office (and IT) to notify them of an issue with the system

Cleanup

Upon successful input of the data into the system, the ProcessMonitor will remove the marker file and the associated data directory from the watched directory.

If there is an error anywhere in the process, an email is sent to the specified addresses and the marker file is removed (so as to prevent the directory from being attempted to be processed again on the next pass). T he underlying directory with the information and attachments is left in place so that no data is lost. Directories listed in the watched directory without associated marker files should be examined and processed by hand.

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Configuration

The items in the ProcessMonitor which can be configured externally to the program (with having to recompile the source code) are:

1. The default directory to watch for uploads.
2. The list of email addresses in the IT department to notify of an error in the system
3. The list of email addresses in the Corporations management tram to notify in case of an error
4. The email subject line to be used for error reporting.

Using the File menu on the ProcessMonitor to save the current configuration will generate a file which can be modied using a text editor.

CUSTOM COMPONENT SIX

SRDP - STATE REGISTERED DOMESTIC PARTNERSHIP FORM - *OOPFORM*

The form is called "OOPForm" for Out Of Process Form. It is a VB6 form which is launched by the Oracle IPM system but runs in its own process space (separate EXE) as opposed to sharing the Windows process space of the Oracle application. Apart from data sharing issues, the only thing which is noticeable to the user is the tab/focus behavior. There is a process for creating a **Domestic Partnership**, two types of Terminations, an adjustment to an existing application, and a refund process:

- DECL SRDP
- J Term SRDP
- S Term SRDP
- Adjustment
- Refund

frmSRDP

This is a Basic form with five panels. The panels are shown and hidden by the user using the tab strip across the top.

- **SRDP**
  - Basic information about the Domestic Partnership
- **Person1**
  - Information about Person #1 in the SRDP
- **Person2**
  - Information about Person #2 in the SRDP
- **Revenue**
  - Panel to gather the Revenue information. The revenue panel shows entries for the Tracking Id four at a time. The vast majority of revenue activity for SRDP's takes less than four entries, but if more are required, the user can tab through them using the >> and << buttons.
- **Print**
  - Used to print the certificates and cards.

mdlSRDP

Helper functions

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COOP

Boilerplate Acorde code for interacting with the Imaging/Workflow system

ExistingApplication

Data structure for holding data about an existing application. The application retrieves the data from the Datamart by the Registration Number.

InputRevenueClass

Data structure for interacting with the Datamart

RevenueClass

Data structure for interacting with the Datamart

StoredProcs

Encapsulation of the Stored Procedure calls to the Datamart DB.

- **sp_AppIdIssue()**
  - issues a new application id
- **sp_TotalAmount()**
  - returns the total amount due for the specified application id
- **sp_Revenue()**
  - returns an array of RevenueClass objects for the specifid Tracking Id
- **sp_inputRevenueSRDP()**
  - takes an InputRevenueClass object and associates the payment amount with the tracking id

CONFIGURATION

The path to the file: C:\Program Files\Oracle\IPM\info.dat. The configuration file is hardcoded to appear at this location on each machine.

- **ConnectionString**
  - Database connection string
- **Username**
  - Database username
- **Password (encrypted)**
  - Database password
- **CardPrinterCount**
  - Specifies the number of card printers available. Each card printer needs an entry in the CardPrinter list (below)
- **CardPrinter_XXX (1..N)**
  - Specifies the network path to an individual card printer.

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LOGGING

No logging to the file system is performed by this application. All warnings and error information are displayed to the user with MessageBox calls

MS WORD

Word automation is used to open a template document, make substitutions, and print the documents. The following is a list of fields which the program recognizes (including the "<<" and ">>" markers and the package field values which are substituted prior to printing.

Text Marker in Word Document	IPM Package Field to Pull Value From
<<ApplicationIdNumber>>	Application ID Number
<<Partner1Name>>	P1 First Name + P1 Middle Name + P1 Last Name
<<Partner2Name>>	P2 First Name + P2 Middle Name + P2 Last Name
<<RegistrationNumber>>	Registration Number
<<RegistrationDate>>	SRDP Filing Date
<<TerminationDate>>	Termination Date
<<TerminationFiledDate>>	Termination Filed Date
<<Partner1Address>>	P1 Mailing Address
<<Partner1City>>	P1 City
<<Partner1State>>	P1 State
<<Partner1PostalCode>>	P1 Postal Code
<<Partner2Address>>	p2 Mailing Address
<<Partner2City>>	P2 City
<<Partner2State>>	P2 State
<<Partner2PostalCode>>	P2 Postal Code
<<SRDPAddress>>	SRDP Mailing Address
<<SRDPCity>>	SRDP Mailing City
<<SRDPState>>	SRDP Mailing State
<<SRDPPostalCode>>	SRDP Mailing Zip

PRINTING

When the initial rollout of the SRDP application was made, it was anticipated that there would be a surge of activity as couples wished to register. In an effort to farm out the card printing, which could only be done on special hardware, the SRDP form attempts to spread out the printing of the cards to a list of printers listed in its configuration file. Listing a card printer twice in the configuration file will cause it to be accessed twice as often as one listed once.

The printing of the paper certificates is done to the local, default printer at the workstation and uses the Corporations supplied default values for the letterhead tray.

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SUB-APPLICATION

CHARITIES RENEWAL PROGRAM

This is a standalone application that generates renewal letters for the Charities division.

Characteristic	Description	Comments
Application Name	Bulkreport.exe	Run from single workstation in Charities
Subfolder	C:\Program Files\ImageSource,Inc\SOS Print Tools	
Location	Workstation located in Charities	
Software	MS Word 2007	Autoprint macro assigned to template must be present to make print function automatic. Otherwise operator will need to interact with print dialog on each letter.
Author	ImageSource	
Server Log File Name	None	Letter generation is recorded in database
Server Log File Location	None	
Workstation Log File Name	None	
Workstation Log File Location	None.	

WORKFLOW FORM RESPONSE LETTERS

Letter templates are activated in MS Word by the Print Button on the workflow form. The Print Button brings up a list of letters based on tables in the Datamartprod database. The table is CorpPrintDocuments for Corp Documents, CharitiesPrintDocuments for Charities, etc.

A merge function populates the fields on the template based on workflow form fields. User can edit the letter then print, save, or any other standard MS Word Function. Templates are "rtf" documents created and managed by the OSOS staff.

Word documents are built in the Spool Directory (F:\SpoolDir) and will need to be deleted on a periodic basis.

Characteristic	Description	Comments
Directory	C:\Web\Charities C:\Web\Fundraisers C:\Web\RTF C:\Web\Trust	• Charities Word Templates in Charities Directory. • Fundraiser Word Templates in Fundraisers Directory. • Corporations Word Templates in RTF Directory. • Trust Word Templates in Trust Directory.
Subfolder	N/A	
Location	InternalWebCorp	
Software	MS Word	
Author	ImageSource	Code to activate letters is part of the Workflow Form. Individual letters are rtf files created by SOS Staff.

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WEB FORMS

WEB FORMS

Ten web based forms are used to submit business applications.

Characteristic	Description	Comments
Directory	Production System is managed by WA OSOS Corporations	
Location	Each web application gets its own web directory	
Software	ASP.NET 1.1	
Author	ImageSource	
Server Log File Name	Configurable in web.config file	
Server Log File Location	Configurable in web.config file	

There are ten web form applications.

	Application	FileName
1)	**Domestic Profit Corporation**	Production: https://corps.secstate.wa.gov/Profit
2)	**Domestic LLC**	Production: https://corps.secstate.wa.gov/LLC
3)	**Domestic NonProfit**	Production: https://corps.secstate.wa.gov/NonProfit
4)	**Professional Service Corporation**	Production: https://corps.secstate.wa.gov/ProfessionalService
5)	**Professional Service LLC**	Production: https://corps.secstate.wa.gov/PLLC
6)	**Professional NonProfit**	Production: https://corps.secstate.wa.gov/ProfessionalServiceNonProfit
7)	**Foreign Profit Corporation**	Production: https://corps.secstate.wa.gov/ForeignProfit
8)	**Foreign LLC**	Production: https://corps.secstate.wa.gov/ForeignLLC
9)	**Foreign NonProfit**	Production: https://corps.secstate.wa.gov/ForeignNonProfit
10)	**Initial Annual Report (standalone)**	Production: https://corps.secstate.wa.gov/InitialAnnualReport

Each follows a similar arc of processing and reuses many of the modules and controls. Each web form application is its own ASP.NET application and resides on the public facing Secretary of State web servers.

The applications communicate with the back-end Oracle IPM application via the SecStateSQLService web service, which is outlined later in this document.

APPLICATION SUBDIRECTORIES

Each application has a similar layout, outlined by the subdirectories under the virtual root of each application:

Subdirectory	Description
Admin	This contains the administrative pages and code to allow Corporations management to view log files, see application status, and resubmitted stalled applications.
Bin	This contains the .DLLs which comprise the compiled application
Controls	These are the custom controls created for the project. These controls appear on the pages and perform the work of the application
Exe	The virus scanning software files are here. In some older applications, this directory might be called vscan.
HeadersFooters	This directory contains page elements provided by the Secretary of State web master to provide a consistent look and feel with the rest of the Secretary of State's websites
HoldingPen	This directory is used to store the XML data as well as uploaded files. Each application gets its own directory into which to save information. The directory is named after the application id of the application it is associated with.
Images	This directory contains images provided by the Secretary of State's web-master. They are referenced by elements in the HeadersFooters directory.
Img	This directory holds the images created specifically for this application.

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Subdirectory	Description
Logs	This directory holds the application log files. There are three files generated for each application, err, log, and debug. A new file is created for each day. The err log files contain only error messages, the debug log files contain all log output.
Objects	This contains the code for the non-visual elements of the application.
Pages	This directory contains the visual elements and source code for the processing for each web page in the application. Although there are generally only six to ten steps to filing an application there are upwards of thirty individual pages involving additional functionality, such as error reporting, document uploading, adding corporate officers, etc.
Web References	This is a directory used by the web server to manage the communication with web services that are necessary to complete the application

The applications are updated using FTP to copy the modified files to the web server.

OVERVIEW

The following items apply to processing of each of the forms:

Item	Description
Virus Scan	The virus scan software used is the command-line version of Network Associates Anti-Virus. It is version 4.3.2, and the current virus dat files are dated Jan 7th 2004. Initially, each web application was given its own copy of the virus scanning software. Later in the development cycle, Existing copies of the virus scanning image were reused.
Uploaded Files	Many of the web applications allow for the uploading of documents to be attached to the application in Oracle I/PM . The file size limit on these is set to 4MB in the IIS web applications. Attempting to load a larger file will result in an error. The application makes an effort to check the type of files being uploaded by examining the MIME header, but since the type is provided by the end-user's browser, there is no good way to make sure that a non-supported file type is being uploaded. Once uploaded, the file is scanned with a virus scan software package. If the scan detects a virus, the uploaded file is deleted and the user is notified. The results (postive or negative) for the virus scan for each file is left in the application's holding pen alongside the uploaded file.
XML Storage	As the user moves through the application, data entered by the user is stored on the web server in the holdingpen directory. Each Web Application (Domestic Profit Corporation, LLC, Non Profit, etc) has its own holdingpen directory. Data about the application state is stored in a file called 12345.XML for application id #12345. Additional XML files may be created to hold information about Incorporators or Officers. The application data is saved to the Datamartprod SQL database when the application is submitted or when the user manually clicks on the Save button.
Administrative Pages	These pages are used to view the state of individual user applications inside. The current values of data stored in the application's XML file can be viewed. Applications can be deleted from these pages and completed applications that were unable to be submitted (such as due to a SQL outage) can be re-submitted to the SecStateSqlService for processing. These pages are protected by a password.
Email Errors	When any of the web applications encounters an error that might prevent further processing of the application, email is sent to the list of addresses set in the application's configuration file. This email provides the error message and a brief stack trace. More details are written to the log file for further diagnosis.
Web.Config File	Each web application has a web configuration file that exposes some configuration options for the web application: **Option: Description** - **AdminName:** The user name to login to use the administrative function pages of the application - **AdminPass:** The password for the administrative pages - **SOS_Vscanner:** The full path on the webserver machine to an executable used for virus scanning. The process running the web application (machine/ASPNET, usually) must have execute permissions on the directory containing this program - **Sos_Vscanner_Workdir:** The working directory for the virus scan software to use. This is usually the same directory as the executable lives in.

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Item	Description
	- **LogDir**: The full path on the web server to the directory into which the log files are to be saved. - **StartPageURL**: The full URL to the StartPage of the application. This is emailed to the user when they save their applications or are timed out. - **EMAIL_SMTP_ServerName:** The name of the server to use to send email. - **EMAIL_From_Address:** The "from" address for outgoing email. - **UploadDir:** This is the directory to which user uploaded files are stored. Generally, this is the same as the Holding Pen. - **Holdingpendir:** This is the directory in which the XML storage takes place - **EMAIL_IT_LIST:** This is a semi-colon separated list of email addresses to send error email to. - **EMAIL_CORPS_MGMT:** This is a semi-colon separated list of email addresses to send error email to. It is appended to the IT list. - **CreditCardTest:** Boolean value. If true, the application uses the test system.

SUPPORTING SERVICES AND APPLICATIONS

A number of services and applications are used to support web form processing and administration:

Service/Application	Description
SecStateSQL Service	This is an ImageSource created web service application. It exposes a number of functions for saving the application data in the SQL DatamartProd as well as classes for transporting complex datatypes (Officer Information, for example) from web server to web server. Because each application is subtly different from the others, some requiring data that is not present in others, for example, a large number of exposed functions are provided for saving and transporting data. This service connects directly to the DatamartProd production SQL server and adds items directly into the TransactionEntity and TransactionManagingPersons tables. There are two basic operations provided by this service for a specific application type, saving to the database and submitting the application as complete. When an application is submitted as complete, the information is saved to the database and marked as complete and the data is then in turn submitted to the MultiAppFileTransferService for insertion into Oracle IPM. Configuration options for this service are in the web.config file: - **UseTestDB –** tells the system whether to use the test database system or the production system - **LogDir –** The full path to the directory to hold the log files - **EMAIL_SMTP_ServerName –** The name of the SMTP server to use to send notification emails from this application. - **EMAIL_From_Address –** The name to use as the "from" address in the email - **EMAIL_IT_LIST –** a list of emails to send error notifications to. This is combined with the Mgmt email list - **EMAIL_CORPS_MGMT –** a list of emails to send error notifications - **EMAIL_SUBJECT_PREFIX –** This is a text string pre-pended to the email title to assist in figuring out which application (test or production) sent the email. This service is located on the Secretary of State's webservice machine: *(This is called test, but this is the production location). See Matthew Edwards, the Secretary of State Webmaster for more details)* *https://webservices.secstate.wa.gov/SecStateSqlService/SecStateSQLServiceTest directory*.
Credit Card Service	This is a secure webservice provided by the Secretary of State's office. The WSDL can be referenced from: *https://webservices.secstate.wa.gov/CCPaymentV1/payment.asmx* This service provides a mechanism for making payments and reserving a set amount of money for a series of transactions.
Revenue Service	This is a Secretary of State supplied web service for providing information to the Revenue System. This web service is used in lieu of directly connecting to the Revenue database. This service provides calls to associate a document with a credit card payment. It's WSDL info can be derived from: *https://webservices.secstate.wa.gov/RevenueV2004/transactions.asmx*

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DATABASE DESCRIPTIONS

This a set of Databases and database objects used to process applications. Data is used both for transactional data during application processing and for long term storage.

Item or Data	Answer	Comments
Location	SOSSQLCORP3	
Software	SQL Server 2005	
Author	Jeff Doyle	
Server Log File Name	See Microsoft	
Server Log File Location	None	

CHARITIES DATABASE

FUNCTIONS

Name	XTYPE	Description
func_Phone	Function	Used for formatting phone numbers

STORED PROCEDURES

Name	XTYPE	Description
sp_CheckFundraiserName	P	Call for checking fundraiser name, used by workflow form
sp_InputCharityAlias	P	Charity Alias input call, used by form

TRIGGERS

Name	XTYPE	Description
tr_AcordeCharityUpdate	TR	Updates documents in context with Charity information

TABLES

Name	XTYPE	Description
CharitiesDocumentCostRef	U	Fee table for charities documents
CharitiesPrintDocuments	U	Documents which form prints
Charity	U	Main table containing charities data.
CharityAlias	U	Charity Alias stored here.
CharityFinance	U	Financial information
CharityFundraiserContract	U	Fundraiser contracts, used by both charities and fundraisers.
CharityLegalActions	U	Legal actions
CharityOfficer	U	Officers
CharityRegisteredStates	U	States
CharitySubsidiaries	U	Subsidiaries
LookupValues	U	Drop downs used by form for all lookup fields.
PrintProgramDocuments	U	Stand alone Print program documents registered here.
TableOfContents	U	Crystal report Table of contents stored for printing
TransactionChanges	U	Audit of field changes
TransactionCharity	U	Transactional data, related to single workflow package, data prior to replication to Charity Table
TransactionCharityAlias	U	Transactional Alias data

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Name	XTYPE	Description
TransactionCharityFinance	U	Transactional Finance Data
TransactionCharityFundraiserContract	U	Transactional Fundraiser Contract Data
TransactionCharityLegalActions	U	Transactional Legal Data
TransactionCharityOfficer	U	Transactional Officer Data
TransactionCharityRegisteredStates	U	Transactional Registered states data
TransactionCharitySubsidiaries	U	Transactional Subsidiaries data
vw_charity	V	Charity lookup information
vw_CharityAKANames	V	Lookup of Alias names used by form it also includes charity name as an alias
vw_CharityNames	V	Lookup of Charity name includes aliases as charity name
vw_Printprogram	V	Used by standalone printprogram to access the print jobs to be run.
vw_TableOfContentsFundraiserReport	V	Used by crystal reports Fundraiser report

FUNDRAISERS DATABASE

FUNCTIONS

Name	XTYPE	Description
func_FundraiserAmtToCharityRpt	FN	Used by Crystal report for amount to charity
func_FundraiserCharitiesListRpt	FN	Used by Crystal report for list of charities
func_FundraiserContributionsRpt	FN	Used by Crystal report for Contributions
func_FundraiserPercentageToCharityRpt	FN	Used by Crystal report for percentage
func_FundraiserRptCurrentYrEnd	FN	Used by Crystal report for current year end

STORED PROCEDURES

Name	XTYPE	Description
sp_CharityPrintedDocuments	P	Used by print program to update notice of printed documents, printjobs table

TRIGGERS

Name	XTYPE	Description
tr_AcordeFundraiserUpdate	TR	Updates context indexes

TABLES

Name	XTYPE	Description
DocumentCostRef	U	Fees for Fundraiser documents, used by workflow form
Finance	U	Financial dat for Fundraisers
Fundraiser	U	Fundraiser main data table
FundraiserAlias	U	Fundraiser alias table
FundraiserLegalActions	U	Legal actions table
FundraiserOfficers	U	Officers table
FundraiserPrintDocuments	U	Print documents used by workflow form
FundraiserStates	U	States registered
FundraiserSubcontractors	U	Subcontractors
FundraiserSubsidiaries	U	Subsidiaries
LookupValues	U	Lookup table used for drop downs in the workflow form
TOC	U	Table of contents for the Fundraiser Crystal report

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Name	XTYPE	Description
TransactionChanges	U	Changes to Fundraiser table changes audit
TransactionFinance	U	Transactional data table, related to workflow package , data prior to being committed to Finance table
TransactionFundraiser	U	Transactional data table
TransactionFundraiserAlias	U	Transactional data table
TransactionFundraiserLegalActions	U	Transactional data table
TransactionFundraiserOfficers	U	Transactional data table
TransactionFundraiserStates	U	Transactional data table
TransactionFundraiserSubcontractors	U	Transactional data table
TransactionFundraiserSubsidiaries	U	Transactional data table
vw_CommercialFundraiserReport	V	Used by crystal reports
vw_CommercialFundraiserReportFundraisers	V	Used by crystal reports
vw_FundraiserAKANames	V	Used by workflow form for lookup function includes Fundraiser name as an AKA
vw_FundraiserName	V	Used by workflow form for lookup function includes Fundraiser alias as Name
vw_FundraiserReportCharities	V	Crystal report relationship of fundraisers to charities
vw_today	V	Used by Crystal report to recognize the table of contents creationa s being current
vw_TransactionFundraiserFillValues	V	Used by workflow form to fill values based on transactional data and using base table data to fill null values.

TRUSTX DATABASE

FUNCTIONS

Name	XTYPE	Description
func_Include	FN	Used for Crystal report to produce the Include field as a Text value
func_PurposeCode	FN	Used for Crystal report to produce the purpose code as a Text value
func_TrustApproach	FN	Used for Crystal report to produce the Approach field as a Text value
func_TrustCurrentAssetsEnd	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentAssetsEndMinus1	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentAssetsEndMinus2	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentAssetsStart	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentAssetsStartMinus1	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentAssetsStartMinus2	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentCompensation	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentCompensationMinus1	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentCompensationMinus2	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentExpenses	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentExpensesMinus1	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentExpensesMinus2	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentGrants	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentGrantsMinus1	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentGrantsMinus2	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentRevenue	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentRevenueMinus1	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentRevenueMinus2	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentYrEnd	FN	Used for printed letters to get only the most recent financial.

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Name	XTYPE	Description
func_TrustCurrentYrEndMinus1	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentYrEndMinus2	FN	Used for printed letters to get only the most recent financial.
func_TrusteeFirstName	FN	Used for printed letters to get only the most recent financial.
func_TrusteeLastName	FN	Used for printed letters to get only the most recent financial.
func_TrustEstablish	FN	Used for printed letters to get only the most recent financial.
func_TrustGrantArea	FN	Used for printed letters to get only the most recent financial.
func_TrustGrantsTo	FN	Used for printed letters to get only the most recent financial.
func_TrustMailingLabel	FN	Used for printed letters to get only the most recent financial.
func_TrustMailingLabelNoName	FN	Used for printed letters to get only the most recent financial.
func_TrustStreetLabel	FN	Used for printed letters to get only the most recent financial.
func_TrustCurrentFiscal	TF	Used for printed letters to get only the most recent financial.
func_TrustCurrentTest	TF	Test

TABLES

Name	XTYPE	Description
Appendices	U	Crystal reports listing of appendices
City	U	Look up values of Cities
County	U	Look up values of counties
DocumentCostRef	U	Fees of documents used by workflow form
Finance	U	Financial data for trusts
LookupValues	U	Used by workflow form for dropdowns
PrintJobs	U	Used by stand alone print program to track printed batches of forms
PrintProgramDocuments	U	Used by standalone print program to register document templates.
PurposeCodes	U	purpose codes lookup table
State	U	Trust data
TableOfContents	U	Used by Crystal reports to store table of contents
TransactionChanges	U	Audit of data changes
TransactionTrust	U	Transaction data related to a workflow package.
TransactionTrustFinance	U	Transaction data related to a workflow package.
TransactionTrustPurpose	U	Transaction data related to a workflow package.
Trust	U	Main data table for Trusts
TrustBeneficiaries	U	Trust beneficiaries
TrustPrintDocuments	U	Documents available to print through workflow form
TrustPurpose	U	Purpose of trust data

VIEWS

Name	XTYPE	Description
vw_DirectoryAlphaIndex	V	Crystal report Index
vw_DirectoryGrantmakers	V	Crystal report Index
vw_DirectoryGrantseekers	V	Crystal report Index
vw_DirectoryTOC	V	Crystal report Index
vw_PrintJobs	V	Standalone print program of batches printed
vw_Printprogram	V	Stand alone document listing of print documents
vw_Purposecodes	V	Drop down listing of purposecodes
vw_TrustDelinquencyOneFields	V	Print program delinquency listing of trusts
vw_TrustDelinquencyTwoFields	V	Print program delinquency 2 listing of trusts

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Name	XTYPE	Description
vw_TrustDirectory	V	Crystal report listing
vw_TrustInvoluntaryClosureFields	V	Print program Involuntary closure listing of trusts
vw_TrustNameLookup	V	Used in name lookup for workflow form.
vw_TrustRenewalFields	V	Print program Renewal listing of trusts

DATAMARTPROD DATABASE

FUNCTIONS

Name	XTYPE	Description
func_ChangesPrintField	FN	
func_CharitiesAKAList	FN	Used for charities print documents in workflow.
func_CharitiesFundraiserCancelledDate	FN	Used for charities print documents in workflow.
func_CharitiesFundraiserContractCancelled	FN	Used for charities print documents in workflow.
func_CharitiesFundraiserList	FN	Used for charities print documents in workflow.
func_CharitiesFundraiserOpenEnded	FN	Used for charities print documents in workflow.
func_CharitiesFundraiserServiceBeginDate	FN	Used for charities print documents in workflow.
func_CharitiesFundraiserServiceEndDate	FN	Used for charities print documents in workflow.
func_CharitiesLegalList	FN	Used for charities print documents in workflow.
func_CharitiesMailingLabel	FN	Used for charities print documents in workflow.
func_CharitiesMailingLabelNoName	FN	Used for charities print documents in workflow.
func_CharitiesOfficerList	FN	Used for charities print documents in workflow.
func_CharitiesStatesList	FN	Used for charities print documents in workflow.
func_CharitiesStreetLabel	FN	Used for charities print documents in workflow.
func_CharitiesSubsidiariesList	FN	Used for charities print documents in workflow.
func_CharitybeginningAssets	FN	Used for charities print documents in workflow.
func_CharityBeginningAssetsMinus1	FN	Used for charities print documents in workflow.
func_CharityBeginningAssetsMinus2	FN	Used for charities print documents in workflow.
func_CharityCommentsFinancial	FN	Used for charities print documents in workflow.
func_CharityCommentsFinancialMinus1	FN	Used for charities print documents in workflow.
func_CharityCommentsFinancialMinus2	FN	Used for charities print documents in workflow.
func_CharityCurrentYrEnd	FN	Used for charities print documents in workflow.
func_CharityCurrentYrEndMinus1	FN	Used for charities print documents in workflow.
func_CharityCurrentYrEndMinus2	FN	Used for charities print documents in workflow.
func_CharityEndingAssetsMinus1	FN	Used for charities print documents in workflow.
func_CharityEndingAssetsMinus2	FN	Used for charities print documents in workflow.
func_CharityPercentToProgramMinus1	FN	Used for charities print documents in workflow.
func_CharityPercentToProgramMinus2	FN	Used for charities print documents in workflow.
func_CharityProgramServicesMinus1	FN	Used for charities print documents in workflow.
func_CharityProgramServicesMinus2	FN	Used for charities print documents in workflow.
func_CharityTotalExpensesMinus1	FN	Used for charities print documents in workflow.
func_CharityTotalExpensesMinus2	FN	Used for charities print documents in workflow.
func_CharityTotalRevenueMinus1	FN	Used for charities print documents in workflow.
func_CharityTotalRevenueMinus2	FN	Used for charities print documents in workflow.
func_CleanName	FN	Used by input procedure to strip out non differentiating characteristics of Business names.
func_CorpMailingLabel	FN	Used by Corp print documents
func_CorpTitle	FN	Used by Corp print documents

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Name	XTYPE	Description
func_EndingAssets	FN	
func_FundraiserAmtToCharity	FN	Used by Fundraiser print documents in workflow
func_FundraiserAmtToCharityMinus1	FN	Used by Fundraiser print documents in workflow
func_FundraiserAmtToCharityMinus2	FN	Used by Fundraiser print documents in workflow
func_FundraiserCharitiesCancelledDate	FN	Used by Fundraiser print documents in workflow
func_FundraiserCharitiesContractCancelled	FN	Used by Fundraiser print documents in workflow
func_FundraiserCharitiesList	FN	Used by Fundraiser print documents in workflow
func_FundraiserCharitiesOpenEnded	FN	Used by Fundraiser print documents in workflow
func_FundraiserCharitiesServiceBeginDate	FN	Used by Fundraiser print documents in workflow
func_FundraiserCharitiesServiceEndDate	FN	Used by Fundraiser print documents in workflow
func_FundraiserCommentsFinancial	FN	Used by Fundraiser print documents in workflow
func_FundraiserCommentsFinancialMinus1	FN	Used by Fundraiser print documents in workflow
func_FundraiserCommentsFinancialMinus2	FN	Used by Fundraiser print documents in workflow
func_FundraiserContributions	FN	Used by Fundraiser print documents in workflow
func_FundraiserContributionsMinus1	FN	Used by Fundraiser print documents in workflow
func_FundraiserContributionsMinus2	FN	Used by Fundraiser print documents in workflow
func_FundraiserCurrentYrEnd	FN	Used by Fundraiser print documents in workflow
func_FundraiserCurrentYrEndMinus1	FN	Used by Fundraiser print documents in workflow
func_FundraiserCurrentYrEndMinus2	FN	Used by Fundraiser print documents in workflow
func_FundraiserLegalList	FN	Used by Fundraiser print documents in workflow
func_FundraiserOfficerList	FN	Used by Fundraiser print documents in workflow
func_FundraiserPercentageToCharity	FN	Used by Fundraiser print documents in workflow
func_FundraiserPercentageToCharityMinus1	FN	Used by Fundraiser print documents in workflow
func_FundraiserPercentageToCharityMinus2	FN	Used by Fundraiser print documents in workflow
func_FundraisersAliasList	FN	Used by Fundraiser print documents in workflow
func_FundraisersMailingLabel	FN	Used by Fundraiser print documents in workflow
func_FundraisersMailingLabelNoName	FN	Used by Fundraiser print documents in workflow
func_FundraisersStreetLabel	FN	Used by Fundraiser print documents in workflow
func_FundraiserstateList	FN	Used by Fundraiser print documents in workflow
func_FundraiserSubcontractorsList	FN	Used by Fundraiser print documents in workflow
func_FundraiserSubsidiariesList	FN	Used by Fundraiser print documents in workflow
func_Include	FN	
func_IsActive	FN	
func_MergerPrintField	FN	
func_PercentToProgram	FN	Used by Fundraiser print documents in workflow
func_Phone	FN	Used to format phone numbers for printing
func_ProgramServices	FN	Used by Fundraiser print documents in workflow
func_PurposeCode	FN	Used by Trust print documents in workflow
func_TotalExpenses	FN	Used by Fundraiser print documents in workflow
func_TotalRevenue	FN	Used by Fundraiser print documents in workflow
func_TrademarkOwners	FN	Used by print documents in corporations workflow
func_TrueToYes	FN	Used by Trust print documents in workflow
func_TrustApproach	FN	Used by Trust print documents in workflow
func_TrustCurrentAssetsEnd	FN	Used by Trust print documents in workflow
func_TrustCurrentAssetsEndMinus1	FN	Used by Trust print documents in workflow
func_TrustCurrentAssetsEndMinus2	FN	Used by Trust print documents in workflow

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Name	XTYPE	Description
func_TrustCurrentAssetsStart	FN	Used by Trust print documents in workflow
func_TrustCurrentAssetsStartMinus1	FN	Used by Trust print documents in workflow
func_TrustCurrentAssetsStartMinus2	FN	Used by Trust print documents in workflow
func_TrustCurrentCompensation	FN	Used by Trust print documents in workflow
func_TrustCurrentCompensationMinus1	FN	Used by Trust print documents in workflow
func_TrustCurrentCompensationMinus2	FN	Used by Trust print documents in workflow
func_TrustCurrentExpenses	FN	Used by Trust print documents in workflow
func_TrustCurrentExpensesMinus1	FN	Used by Trust print documents in workflow
func_TrustCurrentExpensesMinus2	FN	Used by Trust print documents in workflow
func_TrustCurrentGrants	FN	Used by Trust print documents in workflow
func_TrustCurrentGrantsMinus1	FN	Used by Trust print documents in workflow
func_TrustCurrentGrantsMinus2	FN	Used by Trust print documents in workflow
func_TrustCurrentRevenue	FN	Used by Trust print documents in workflow
func_TrustCurrentRevenueMinus1	FN	Used by Trust print documents in workflow
func_TrustCurrentRevenueMinus2	FN	Used by Trust print documents in workflow
func_TrustCurrentYrEnd	FN	Used by Trust print documents in workflow
func_TrustCurrentYrEndMinus1	FN	Used by Trust print documents in workflow
func_TrustCurrentYrEndMinus2	FN	Used by Trust print documents in workflow
func_TrusteeFirstName	FN	Used by Trust print documents in workflow
func_TrusteeLastName	FN	Used by Trust print documents in workflow
func_TrustEstablish	FN	Used by Trust print documents in workflow
func_TrustGrantArea	FN	Used by Trust print documents in workflow
func_TrustGrantsTo	FN	Used by Trust print documents in workflow
func_TrustMailingLabel	FN	Used by Trust print documents in workflow
func_TrustStreetLabel	FN	Used by Trust print documents in workflow

STORED PROCEDURES

Name	XTYPE	Description
SP_AppIdIssue	P	Used by workflow form and scan batch classes to get a new appid
SP_BatchIdIssue	P	
sp_CanComplete	P	Used by workflow form to detect a lock on package prior to complete
sp_ChangeProgram	P	Used to transfer workflow information between corp programs
sp_CharityCheckForName	P	Used to do name lookup for charity
sp_CharityID	P	Used to get a new charity id
sp_CharityPrintedDocuments	P	List of Print program batches
sp_CheckCharityAKAName	P	Check fro charity aka names
sp_CheckCharityName	P	Check charity name
sp_CheckForName	P	Used for Corps check name function
sp_CheckForNameReservation	P	Check name res from name res form
sp_CheckFundraiserAKAName	P	Check Fundraiser aka names from fundraiser forms
sp_CheckFundraiserName	P	Check fundraiser name from Fundraiser form
sp_CheckNeedsDate	P	Corps date logic for form
sp_CheckReservedName	P	Name check function
sp_CheckTrademarkName	P	Name check function
sp_checkTrademarkUBI	P	Validates trade mark UBI
sp_CheckTrustName	P	Checks trust name

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Name	XTYPE	Description
sp_CheckUnregisteredEntity	P	Checks for unregistered names
sp_CorporationMerger	P	Performs merger logic, to check merger acceptability
sp_CorporationPrintedDocuments	P	Updates comments with note of printed docs
sp_DORCorpType	P	Returns dor corp type for dor reservation
sp_Download	P	used for importing file from DOL
sp_DownloadApplication	P	used for importing file from DOL
sp_DownloadGP	P	used for importing file from DOL
sp_DownloadLE	P	used for importing file from DOL
sp_FeeCharities	P	Used to calculate fee for charities form
sp_FeeCorporations	P	Used to calculate fee for Corporations
sp_FeeFundraiser	P	Used to calculate fee for Fundraisers
sp_FeeNameReservation	P	Used to calculate fee for name reservations
sp_FeeTradeMarks	P	Used to calculate Trademarks fee
sp_FeeTrust	P	Used to calculate Trust Fee
sp_FindCity	P	Used for city state zip lookup
sp_FindCityState	P	Used for city state zip lookup
sp_FindCityStateZip	P	Used for city state zip lookup
sp_FindZip	P	Used for city state zip lookup
sp_FundraiserID	P	Used for fundraiserid lookup
sp_FundraiserPrintedDocuments	P	Makes note of printed docs in fundraisers
sp_GetNameResID	P	Issuance of name reservation id
sp_GetTradeMarkID	P	Issuance of Trademark ID
sp_GetTrustID	P	Issuance of trustid
sp_InputCharityAlias	P	Input from Charity form to charity transaction tables
sp_InputCharityFinance	P	Input from Charity form to charity transaction tables
sp_InputCharityFundraiserContract	P	Input from Charity form to charity transaction tables
sp_InputCharityLegalActions	P	Input from Charity form to charity transaction tables
sp_InputCharityOfficer	P	Input from Charity form to charity transaction tables
sp_InputCharityRegisteredStates	P	Input from Charity form to charity transaction tables
sp_InputCharityStates	P	Input from Charity form to charity transaction tables
sp_InputCharitySubsidiaries	P	Input from Charity form to charity transaction tables
sp_InputCharityTransaction	P	Input from Charity form to charity transaction tables
sp_InputFundraiserAlias	P	Input from Fundraiser form to Fundraiser transaction tables
sp_InputFundraiserCharityContract	P	Input from Fundraiser form to Fundraiser transaction tables
sp_InputFundraiserFinance	P	Input from Fundraiser form to Fundraiser transaction tables
sp_InputFundraiserLegalActions	P	Input from Fundraiser form to Fundraiser transaction tables
sp_InputFundraiserOfficers	P	Input from Fundraiser form to Fundraiser transaction tables
sp_InputFundraiserStates	P	Input from Fundraiser form to Fundraiser transaction tables
sp_InputFundraiserSubcontractors	P	Input from Fundraiser form to Fundraiser transaction tables
sp_InputFundraiserSubsidiaries	P	Input from Fundraiser form to Fundraiser transaction tables
sp_InputFundraiserTransaction	P	Input from Fundraiser form to Fundraiser transaction tables
sp_InputGoverningPersons	P	Input from Corporations form to transaction tables
sp_InputMLSAPPID	P	
sp_InputNameReservation	P	Input from Name Reservation form to transaction tables
sp_InputRevenue	P	Update to Revenue system of fees from Corp form
sp_InputRevenueCharities	P	Update to Revenue system of fees from Charities form
sp_InputRevenueFundraiser	P	Update to Revenue system of fees from Fundraiser form

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Name	XTYPE	Description
sp_InputRevenueNameReservation	P	Update to Revenue system of fees from Name Reservation form
sp_InputRevenueTradeMarks	P	Update to Revenue system of fees from Trade Marks form
sp_InputRevenueTrust	P	Update to Revenue system of fees from Trust form
sp_InputTradeMarkClasses	P	Input from trademarks form
sp_InputTradeMarkOwners	P	Input from trademarks form
sp_InputTrademarksTransaction	P	Input from trademarks form
sp_InputTransaction	P	Input from Corporations form
sp_InputTrustFinance	P	Input from Trust form
sp_InputTrustTransaction	P	Input from Trust form
sp_MergerLogic	P	Used to test merger transactions
sp_MergerUBI	P	Updates merger table
SP_MLSAppIdIssue	P	
sp_NameResID	P	Used to issue name res id
sp_RetrieveCharitiesStates	P	Used to fill workflow form
sp_RetrieveCharityAlias	P	Used to fill workflow form
sp_RetrieveCharityFinance	P	Used to fill workflow form
sp_RetrieveCharityFundraiserContract	P	Used to fill workflow form
sp_RetrieveCharityLegalActions	P	Used to fill workflow form
sp_RetrieveCharityOfficers	P	Used to fill workflow form
sp_RetrieveCharitySubsidiaries	P	Used to fill workflow form
sp_RetrieveFundraiserAlias	P	Used to fill workflow form
sp_RetrieveFundraiserCharityContract	P	Used to fill workflow form
sp_RetrieveFundraiserFinance	P	Used to fill workflow form
sp_RetrieveFundraiserLegalActions	P	Used to fill workflow form
sp_RetrieveFundraiserOfficers	P	Used to fill workflow form
sp_RetrieveFundraiserSolicitationMethods	P	Used to fill workflow form
sp_RetrieveFundraiserStates	P	Used to fill workflow form
sp_RetrieveFundraiserSubContractors	P	Used to fill workflow form
sp_RetrieveFundraiserSubsidiaries	P	Used to fill workflow form
sp_RetrieveGoverningPersons	P	Used to fill workflow form
sp_RetrieveProgram	P	Used to fill workflow form
sp_RetrieveTradeMarkClasses	P	Used to fill workflow form
sp_RetrieveTradeMarkOwners	P	Used to fill workflow form
sp_RetrieveTrustFinance	P	Used to fill workflow form
sp_TradeMarkID	P	Used to issue Trademark id
sp_TradeMarkIssue	P	
sp_TrustID	P	Used to issue trust id
sp_TrustPrintedDocuments	P	Used to update comments on trust updates
sp_UBI	P	Checks ubi number, used by trademarks form
sp_UndoUpdate	P	
func_TrustCurrentFiscal	TF	

TRIGGERS

Name	XTYPE	Description
tr_AcordeCorpUpdate	TR	Updates context document indexes from workflow form

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TABLES

Name	XTYPE	Description
CorporationTypeValues	U	Corporation lookup value table
CorpPrintDocuments	U	Documents available for printing from workflow form
DocumentCostRef	U	Fee for documents
entity	U	Main data table for all corporations
GoverningPersons	U	Governing persons
LookUpCity	U	City values,used in dropdown
LookupCorporationStatus	U	Corporation status used in dropdown
LookUpCountry	U	Country used in dropdown
LookupDocType	U	Doc types used in drop down
LookUpPrograms	U	Programs used in drop down
LookupRegisteredAgent	U	Registered agents used in top ten selection
LookUpState	U	States used in drop down
LookupTitles	U	Officer titles used in drop down
MergerLogic	U	Merger logic table, whom can merge with whom
MLSUploadDocumentCodes	U	Translation table for MLS upload document codes
NameReservation	U	Main data table for name reservations
NameReservationFee	U	Fee for name reservation transactions
NamingWordsNeeded	U	Naming words table, used in corporation naming logic
NamingWordsNotHave	U	Naming words table, used in corporation naming logic
Pointer	U	Current uniqueids being issued.
TrademarkClassDescriptions	U	Trade mark lookup table
TradeMarkClasses	U	Trade mark lookup table
TrademarkColors	U	Trade mark lookup table
TrademarkDocumentTypes	U	Trade mark lookup table
TradeMarkFee	U	Fee for trademarks
TradeMarkOwners	U	Trade mark data table
TradeMarks	U	Main trade mark data table
Trademarkshapes	U	Trade mark lookup table
TransactionChanges	U	Trade mark audit
TransactionCorporationsPrintedDocuments	U	Transaction related to a workflow package, data not committed to main tables.
TransactionEntity	U	Transaction related to a workflow package, data not committed to main tables.
TransactionGoverningPersons	U	Transaction related to a workflow package, data not committed to main tables.
TransactionMerger	U	Transaction related to a workflow package, data not committed to main tables.
TransactionNameReservation	U	Transaction related to a workflow package, data not committed to main tables.
TransactionSubsidiaries	U	Transaction related to a workflow package, data not committed to main tables.
TransactionTradeMarkClasses	U	Transaction related to a workflow package, data not committed to main tables.
TransactionTradeMarkOwners	U	Transaction related to a workflow package, data not committed to main tables.
TransactionTradeMarks	U	Transaction related to a workflow package, data not committed to

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Name	XTYPE	Description
		main tables.
UnregisteredCorporations	U	The unregistered corporations, used for name lookup
ZipTable	U	Used to import postal service zip code file
ZipTransformationTable	U	Used to import postal service zip code file
Entitytotal	V	View used to fill the workflow form, blends current data with transactional data
TransactionFillValues	V	View used to fill the workflow form, blends current data with transactional data
vw_ApplicationUpload	V	Used to prepare upload file to MLS
vw_CertificateUpload	V	Used to prepare upload file to MLS
vw_CharitiesPrintFields	V	Used for charities print documents in workflow.
vw_CorporationPrintFields	V	Used for corporations print documents
vw_DORCoprType	V	Used to fill dor corptype
vw_DropDownsForCorporations	V	Concise list of all drop downs
vw_FundraiserName	V	Used to perform fundraiser name lookup
vw_FundraiserPrintFields	V	Used for fundraiser print fields
vw_GoverningPersonsUpload	V	Used to prepare upload file to MLS
vw_GP	V	Used to prepare upload file to MLS
vw_History	V	Used for a context search on history of filings
vw_LegalEntityUpload	V	Used to prepare upload file to MLS
vw_Lookup3ValueFields	V	Used for drop downs
vw_LookupValues	V	Used for drop downs
vw_MergerUpload	V	Used to prepare upload file to MLS
vw_PrintCharitiesDocs	V	Used for charities print docs
vw_PrintCorpDocs	V	Used for list of Corps print docs
vw_PrintFundraiserDocs	V	Used for list of Fundraiser print docs
vw_PrintTrustDocs	V	Used for list of Trust print docs
vw_PurposeCodes	V	Used for drop down of trust purpose codes
vw_RegisteredAgentlookup	V	Used for loookup of registered agents
vw_TrademarkLookups	V	used for trademark lookups
vw_TradeMarksFillValues	V	Used for fill form, blend s data from transaction and committed tables
vw_TransactionCharityFillValues	V	Used for fill form, blend s data from transaction and committed tables
vw_TransactionFillTrust	V	Used for fill form, blend s data from transaction and committed tables
vw_TransactionFundraiserFillValues	V	Used for fill form, blend s data from transaction and committed tables
vw_TransactionGPS	V	Used for fill form, blend s data from transaction and committed tables
vw_TransactionNameReservationFill	V	Used for fill form, blend s data from transaction and committed tables
vw_TrustPrintFields	V	Used for Print fields on trust documents
vw_UploadConfirmation	V	Used to prepare upload file to MLS

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STATE OF WASHINGTON
OFFICE OF THE SECRETARY OF STATE
CORPORATIONS DIVISION

ECM Capture System – Kofax Capture & ILINX Release

Administrative Manual & Capture System Summary

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