Summary of Changes

County Auditors Records Retention Schedule v.6.0 (August 2025)

New Records Series Added

- One (1) new records series has been added to this records retention schedule:
 - 1. Voter Registration Ineligible/Not Qualified (DAN AU2025-008) p.12 "Until no longer needed for agency business (Non-Archival)"

Retention Changes

- Two (2) records series have changes to their retention period/cutoff:
 - Voter Registration VoteWA (*was* Voter Registration State Voter Registration Database (VRDB)) (DAN AU52-03C-27) p.13 Changed retention from "Until obsolete or superseded (Archival – Appraisal Required)" to "Until verification of successful keying/submission (Non-Archival)"

<u>Rationale</u>: To clarify that the retention is linked to verifying capture within VoteWA and to align with the retention for records covered by Records Reported/Submitted to External Databases/Systems (DAN GS2024-024) in the Local Government Common Records Retention Schedule (CORE).

Voting System Acceptance Testing Documents (DAN AU52-03C-77) p.11
 Increased from "Until voting system is discontinued (Non-Archival)" to "22 months after date of election in which voting system was last used (Non-Archival)"

Other Minor Changes

- Twenty-five (25) records series have changes to their title and/or description:
 - 1. Ballots Unissued or Undeliverable (DAN AU52-03C-70) p.6
 - 2. Candidate Filing Records (DAN AU52-03C-15) p.5
 - 3. Challenges to Voter Registration (DAN AU52-03C-11) p.12
 - 4. District and Precinct Boundaries Development (DAN AU52-03C-69) p.4
 - 5. District and Precinct Boundaries Final (DAN AU52-03C-17) p.4
 - 6. Election Administration Records Federal (DAN AU52-03C-72) p.6
 - 7. Election Administration Records Non-Federal (DAN AU52-03C-73) p.7
 - 8. Election Official Results Records Federal (DAN AU52-03C-74) p.8
 - 9. Election Official Results Records Non-Federal (DAN AU52-03C-75) p.9

- 10. Filed Documents (DAN AU2010-087) p.15
- 11. Filing Receipts/Filing Fee Petitions (DAN AU52-03C-25) p.5

Rationale: Clarified which records series to use when these records are not separate from the Candidate Filing Records (DAN AU52-03C-15).

- 12. Legacy Records (DAN AU52-03A-01) p.17
- 13. Oaths of Office and Bonds of Elected Officials Filed (Not Recorded) (DAN AU50-05A-15) p.15
- 14. Public Disclosure Statements (DAN AU52-03C-42) p.5
- 15. Recall of Elected Officials Insufficient (DAN AU52-03C-76) p.9
- 16. Recall of Elected Officials Sufficient (DAN AU52-03C-34) p.10
- 17. Recorded Documents (DAN AU52-03B-01) p.16
- 18. Security Envelopes (DAN AU52-03C-80) p.10
- 19. Statement of Election Expenses (DAN AU52-03C-79) p.10
- 20. Statistical Records Required by Federal Elections Commission (DAN AU52-03C-55) p.11
- 21. Uniform Commercial Code (UCC) Bulk Sales and Terminations (DAN AU52-03B-06) p.16
- 22. Voter Party Affiliation Presidential Primaries (DAN AU52-03C-78) p.12
- 23. Voter Registration VoteWA (was Voter Registration State Voter Registration Database (VRDB)) (DAN AU52-03C-27) p.13
- 24. Voter Status Changes, Verification Notices, and Confirmations (DAN AU52-03C-65) p.14
- 25. Voting System Acceptance Testing Documents (DAN AU52-03C-77) p.11
- Minor improvements were made to the formatting throughout the schedule to align with current Washington State Archives practices.

Essential Designation Changes

• None

Archival Designation Changes

- One (1) records series is being changed from "Archival (Appraisal Required)" to "Archival (Permanent Retention)":
 - 1. Candidate Filing Records (DAN AU52-03C-15) p.5

<u>Rationale</u>: Based on an appraisal by Washington State Archives.

- Three (3) records series are being changed from "Archival (Appraisal Required)" to "Non-Archival":
 - 1. **District and Precinct Boundaries Development (DAN AU52-03C-69) p.4** <u>Rationale</u>: Based on an appraisal by Washington State Archives.
 - 2. Statement of Election Expenses (DAN AU52-03C-79) p.10 <u>Rationale</u>: Based on an appraisal by Washington State Archives.

3. Voter Registration – VoteWA (was Voter Registration – State Voter Registration Database (VRDB)) (DAN AU52-03C-27) p.13 <u>Rationale</u>: The Office of the Secretary of State's VoteWA records are designated as "Archival (Appraisal Required)" in the Office of the Secretary of State Records Retention Schedule.

Archival Series Being Revoked

- One (1) "Archival" records series is being revoked as it is covered by another "Archival" records series:
 - Voter Registration Non-State Voter Registration Database (Non-VRDB) (DAN AU52-03C-33) covered by Legacy Records (DAN AU52-03A-01)

Non-Archival Series Being Revoked

- One (1) "Non-Archival" records series is being revoked as it is now covered by the Department of Licensing Records Retention Schedule:
 - 1. Vehicle/Vessel Licensing and Permitting (DAN AU52-03D-20)

Net Reduction in Records Series: 1 (from 27 series down to 26 series)