

RFP 16-01
EXHIBIT E

Corporations and Charities System

Corporations Screen Requirements

April 2015

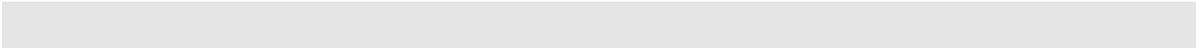


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Document Revision History

Version	Date	Description
0.10	5/4/2015	Initial draft
1.0	5/15/2015	Final draft, submitted for final approval.

1 Introduction

1.1 Purpose

The Corporations Screen Requirements document captures the contents of the screens that will be used to enter corporation data into the system both by the public and by internal staff. This document is meant to be used in conjunction with the Corporations Screen Parts document.

1.2 Scope

The Corporations Screen Requirements document covers only screens used for entering corporations data. Screen content requirements for charities, fundraisers, trusts, and trademarks screens are provided under separate cover.

1.3 Resources

The requirements contained in this document are based upon:

- Existing wireframes documents created by a prior Corporations and Charities Division vendor (Logic 20/20);
- Requirements produced out of internal Corporations and Charities Division screen requirements review sessions;
- In-depth reviews of existing wireframes and current law with Corporations and Charities Division subject matter experts; and
- The Corporations and Charities Division services documented and defined for this project in the Corporations and Charities System Services Catalog.

1.4 Constraints and Considerations

The following constraints and considerations apply to the requirements presented in this document:

- Screen part names are not intended as section headings to be displayed on-screen; screen part names are simply the means of identifying each screen part. Section headings have purposely not been defined in this document. In some cases, the same screen part could have different headings on different forms, and in other cases multiple screen parts could be presented under a single section heading. The intent is that section headings will be defined as part of the final form approval process during the system's development phase.
- Unnecessary duplication has been avoided where possible. When multiple entity types require identical screens, the screen requirements are documented for the first entity type and for the additional entity types the reader is instructed to refer to the first entity type.
- Rather than listing each field that should be presented on a screen, a screen's contents are presented by listing the screen parts that comprise that screen. A screen part is a field or control, or set of fields or controls. Images of the screen parts referenced in these requirements are presented under separate cover in the Corporations Screen Parts document. The intent is that the screen parts will be developed as components that can be used to construct each screen by calling the screen parts needed for that screen.

- There are up to three different views needed for each screen detailed in this document: Wizard, Advanced, and Staff Console. The Wizard and Advanced views are displayed to the public via the Web, and the Staff Console view is used by internal Corporations and Charities Division staff. Each screen requirements table in this document includes a matrix indicating to which view each screen part applies, using the headers Wiz, Adv, and SC.
- For some screen parts, different elements of the screen part apply to different views. In these situations, specific information is provided in the Notes column of the requirements table.

1.5 References

The following references were used in the development of the Staff Console User Stories document:

- Existing wireframes documents created by a prior Corporations and Charities Division vendor (Logic 20/20).
- Notes received from Corporations and Charities Division staff.
- Notes taken during requirements review meetings with Corporations and Charities Division staff.

1.6 Document Maintenance

This document will be updated during the project period should Corporations and Charities Division identify any desired changes to its future business processes.

This document contains a revision history log. When changes occur, the document's revision history log will reflect an updated version number. The date, the owner making the change, and the change description will also be recorded in the revision history log.

2 Name Reservation

Applies to all domestic entity types.

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Type - Domestic	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use verbiage corresponding to selected Entity Type. View 1 is from Logic 20/20 mockups.
Applicant & Client	✓	✓	✓	
Authorized Person	✓	✓	✓	For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.

3 New Formation

3.1 WA Profit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Articles of Incorporation	✓	✓		Screen part is modified from Logic 20/20 mockups.
Corporate Shares – New Formation	✓	✓		Displayed only if Upload Articles of Incorporation = No.
Other Provisions	✓	✓		Displayed only if Upload Articles of Incorporation = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Duration	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Incorporator	✓	✓	✓	For Wizard and Advanced views, if user is logged in an “I am an Incorporator.” check box is displayed at top of screen part.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

3.2 WA Professional Service Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Professional Service Corp verbiage. View 1 is from Logic 20/20 mockups.
Purpose of Corporation	✓	✓		Character limit in wireframe is generic and not necessarily applicable for this field.
Purpose of Corporation – Staff Console Confirmation			✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Professional Service Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Articles of Incorporation	✓	✓		Screen part is modified from Logic 20/20 mockups.
Corporate Shares – New Formation	✓	✓		Displayed only if Upload Articles of Incorporation = No.
Other Provisions	✓	✓		Displayed only if Upload Articles of Incorporation = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Duration	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Incorporator	✓	✓	✓	For Wizard and Advanced views, if user is logged in an “I am an Incorporator.” check box is displayed at top of screen part.
Attestation of Stated Profession	✓	✓	✓	
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.

Authorized Person – Staff Console			✓	
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3.3 WA Social Purpose Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Social Purpose Corp verbiage. View 1 is from Logic 20/20 mockups.
Attestation of Social Purpose	✓	✓	✓	
Purpose and Powers	✓	✓	✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Social Purpose Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Articles of Incorporation	✓	✓		Screen part is modified from Logic 20/20 mockups.
Corporate Shares – New Formation	✓	✓		Displayed only if Upload Articles of Incorporation = No.
Other Provisions	✓	✓		Displayed only if Upload Articles of Incorporation = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Duration	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Incorporator	✓	✓	✓	For Wizard and Advanced views, if user is logged in an “I am an Incorporator.” check box is displayed at top of screen part.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

3.4 WA Employee Cooperative

Same as WA Profit Corporation, but Staff Console only.

3.5 WA Cooperative Association

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	No help text. View 1 is from Logic 20/20 mockups.
Profit/Nonprofit Designation			✓	
Registered Agent			✓	
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration			✓	
Purpose of Association			✓	SOS shall provide list of purposes during system development.
Dissention			✓	
Capital Stock Info Provided			✓	
Principal Office			✓	
Initial Board of Directors			✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Incorporator			✓	
Authorized Person – Staff Console			✓	

3.6 WA Massachusetts Trust

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Do not display help text. View 1 is from Logic 20/20 mockups.
Upload Declaration of Trust		✓		Screen part is modified from Logic 20/20 mockups.
Trust Creation		✓		Displayed only if Upload Declaration = No. Drop-down contains list of states (and other jurisdictions, if desired) and includes an "Other" entry that displays a text box for free text entry.
Trustees		✓	✓	
Registered Agent Consent		✓		Text in orange dashed box not displayed. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent		✓	✓	
Duration		✓	✓	
Principal Office in Washington		✓	✓	
Effective Date		✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Authorized Person		✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

3.7 WA Limited Liability Company (LLC)

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use LLC verbiage. View 1 is from Logic 20/20 mockups.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use LLC verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Certificate of Formation	✓	✓		Screen part is from Logic 20/20 mockups.
Principal Office in Washington	✓	✓	✓	
Duration	✓	✓	✓	
LLC Management	✓	✓		Displayed only if Upload Certificate of Formation = No.
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Other Provisions	✓	✓		Displayed only if Upload Certificate of Formation = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Executor	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

3.8 WA Professional Limited Liability Company (PLLC)

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use PLLC verbiage. View 1 is from Logic 20/20 mockups.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use PLLC verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Certificate of Formation	✓	✓		Screen part is from Logic 20/20 mockups.
Principal Office in Washington	✓	✓	✓	
Duration	✓	✓	✓	
LLC Management	✓	✓		Displayed only if Upload Certificate of Formation = No.
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Other Provisions	✓	✓		Displayed only if Upload Certificate of Formation = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Executor	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
PLLC Attestation	✓	✓	✓	
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

3.9 WA Limited Partnership (LP)

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
LLLP Election	✓	✓	✓	User selects No.
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use LP verbiage. View 1 is from Logic 20/20 mockups.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Certificate of Limited Partnership	✓	✓		Screen part is modified from Logic 20/20 mockups.
Duration	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Principal Office in Washington	✓	✓	✓	
General Partners	✓	✓	✓	For Wizard and Advanced views, should include an “I am a general partner.” check box.
General Partners Signature Confirmation	✓	✓	✓	For Wizard and Advanced views, displayed only if Upload of Certificate of Limited Partnership = Yes.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

3.10 WA Limited Liability Limited Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
LLLP Election	✓	✓	✓	User selects Yes.
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use LLLP verbiage. View 1 is from Logic 20/20 mockups.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Certificate of Limited Partnership	✓	✓		Screen part is modified from Logic 20/20 mockups.
Duration	✓	✓	✓	Perpetual duration is selected by default and is read-only.
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Principal Office in Washington	✓	✓	✓	
General Partners	✓	✓	✓	For Wizard and Advanced views, should include an “I am a general partner.” check box.
General Partners Signature Confirmation	✓	✓	✓	For Wizard and Advanced views, displayed only if Upload of Certificate of Limited Partnership = Yes.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

3.11 WA Limited Liability Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use LLP verbiage. View 1 is from Logic 20/20 mockups.
Upload Certificate of Limited Liability Partnership	✓	✓		Screen part is modified from Logic 20/20 mockups.
Principal Office in Washington	✓	✓	✓	
Effective Date – Limited Liability Partnership Formation	✓	✓	✓	Wizard and Advanced views use View 1, Staff Console uses View 2.
Number of Partners	✓	✓	✓	Only if Upload Certificate = No.
Description of Business	✓	✓		Only if Upload Certificate = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Description of Business Included	✓	✓		Only if Upload Certificate = Yes.
Description of Business – Staff Console Confirmation			✓	
Registered Agent Consent	✓	✓		Not required for WA LLP. Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	Not required for WA LLP.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

3.12 WA Professional Limited Liability Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use PLLP verbiage. View 1 is from Logic 20/20 mockups.
Upload Certificate of Limited Liability Partnership	✓	✓		Screen part is modified from Logic 20/20 mockups.
Principal Office in Washington	✓	✓	✓	
Effective Date – Limited Liability Partnership Formation	✓	✓	✓	Wizard and Advanced views use View 1, Staff Console uses View 2.
Number of Partners	✓	✓	✓	Only if Upload Certificate = No.
Description of Business	✓	✓		Only if Upload Certificate = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Description of Business Included	✓	✓		Only if Upload Certificate = Yes.
Description of Business – Staff Console Confirmation			✓	
Registered Agent Consent	✓	✓		Not required for WA LLP. Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	Not required for WA LLP.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

3.13 WA Nonprofit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Nonprofit Corp verbiage. View 1 is from Logic 20/20 mockups.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use LLC verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Articles of Incorporation	✓	✓		Screen part is from Logic 20/20 mockups.
Duration	✓	✓	✓	
Purpose of Corporation	✓	✓		Displayed only if Upload Articles = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Purpose of Corporation – Staff Console Confirmation			✓	
Any Other Provision	✓	✓	✓	Drop-down containing IRS language, to be supplied by SOS during system development.
Initial Board of Directors	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Incorporator	✓	✓	✓	For Wizard and Advanced views, if user is logged in an “I am an Incorporator.” check box is displayed at top of screen part.
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

3.14 WA Nonprofit Professional Service Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Nonprofit PS Corp verbiage. View 1 is from Logic 20/20 mockups.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use LLC verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Articles of Incorporation	✓	✓		Screen part is from Logic 20/20 mockups.
Duration	✓	✓	✓	
Purpose of Corporation	✓	✓		Displayed only if Upload Articles = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Purpose of Corporation – Staff Console Confirmation			✓	
Any Other Provision	✓	✓	✓	Drop-down containing IRS language, to be supplied by SOS during system development.
Initial Board of Directors	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Incorporator	✓	✓	✓	For Wizard and Advanced views, if user is logged in an “I am an Incorporator.” check box is displayed at top of screen part.
Attestation of Stated Profession	✓	✓	✓	
Distributions	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.

Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

3.15 WA Miscellaneous and Mutual Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Misc. & Mutual verbiage. View 1 is from Logic 20/20 mockups.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use LLC verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Articles of Incorporation	✓	✓		Screen part is from Logic 20/20 mockups.
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration	✓	✓	✓	
Purpose of Corporation	✓	✓		Displayed only if Upload Articles = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Purpose of Corporation – Staff Console Confirmation			✓	
Qualifications, Rights & Responsibilities of Members	✓	✓		Displayed only if Upload Articles = No.
Qualifications, Rights & Responsibilities of Members – Staff Console Confirmation			✓	
Dissention	✓	✓	✓	Displayed only if Upload Articles = No.
Capital Stock	✓	✓		
Capital Stock Info Provided			✓	
Distribution of Surplus Funds	✓	✓		Displayed only if Upload Articles = No.
Distribution of Assets	✓	✓		Displayed only if Upload Articles = No.
Distribution of Assets Provided			✓	

Initial Board of Directors	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Incorporator	✓	✓	✓	For Wizard and Advanced views, if user is logged in an "I am an Incorporator." check box is displayed at top of screen part.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

3.16 WA Fraternal Society

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	No help text. View 1 is from Logic 20/20 mockups.
Meeting Place			✓	
Names of Presiding Officer & Secretary Provided			✓	
List of Officers			✓	
Authorized Person – Staff Console			✓	

3.17 WA Grange

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	No help text. View 1 is from Logic 20/20 mockups.
Address			✓	
Officers & Addresses Provided			✓	
Number of Shares			✓	
Duration			✓	
Purpose of Grange			✓	If Other, text box is displayed for entering the purpose.
Authorized Person – Staff Console			✓	
Signed by Secretary with Seal of Grange			✓	

3.18 WA Association Under Fish Marketing Act

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	No help text. View 1 is from Logic 20/20 mockups.
Registered Agent			✓	
Purpose of Corporation – Staff Console Confirmation			✓	
Governing Persons			✓	
Stock or Non-Stock Association Statement Present			✓	
Authorized Person – Staff Console			✓	

3.19 WA Building Society Composed of Fraternal Members

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	No help text. View 1 is from Logic 20/20 mockups.
Duration			✓	
Building Society Purpose Defined in Statute Present			✓	
Principal Office in Washington			✓	
Building Society Stocks & Shares Statement Present			✓	
Building Society Names & Addresses of Members Forming Present			✓	

4 Foreign Name Registration

Applies to foreign Profit Corporations, Limited Liability Companies (& PLLCs), and Nonprofit Corporations.

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Type - Foreign	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use verbiage corresponding to selected Entity Type. View 1 is from Logic 20/20 mockups.
Entity Origination	✓	✓	✓	
Upload Certificate of Existence	✓	✓		
Certificate of Existence Present			✓	
Applicant & Client	✓	✓	✓	
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

5 Foreign Entity Qualification

5.1 Foreign Profit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Entity Origination	✓	✓	✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Certificate of Existence	✓	✓		Screen part is based on Logic 20/20 mockups.
Upload Certificate of Authority	✓	✓		Screen part is modified from Logic 20/20 mockups.
Principal Office	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration	✓	✓	✓	
Date Began Doing Business in WA	✓	✓	✓	
Directors & Officers	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

5.2 Foreign Professional Service Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Purpose of Corporation	✓	✓		Optional. Character limit in wireframe is generic and not necessarily applicable for this field.
Purpose of Corporation – Staff Console Confirmation			✓	
Entity Origination	✓	✓	✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Certificate of Existence	✓	✓		Screen part is based on Logic 20/20 mockups.
Upload Certificate of Authority	✓	✓		Screen part is modified from Logic 20/20 mockups.
Principal Office	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration	✓	✓	✓	
Date Began Doing Business in WA	✓	✓	✓	
Directors & Officers	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Attestation of Stated Profession	✓	✓	✓	

Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

5.3 Foreign Employee Cooperative

Same as Foreign Profit Corporation, but Staff Console only.

5.4 Foreign Cooperative Association

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Name in Home Jurisdiction			✓	
Entity Name			✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Profit/Nonprofit Designation			✓	
Entity Origination			✓	
Registered Agent			✓	
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration			✓	
Purpose of Association			✓	
Dissention			✓	
Capital Stock Info Provided			✓	
Principal Office			✓	
Date Began Doing Business in WA			✓	
Directors & Officers			✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Authorized Person – Staff Console			✓	

5.5 Foreign Nonprofit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Entity Origination	✓	✓	✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Certificate of Existence	✓	✓		Screen part is based on Logic 20/20 mockups.
Upload Certificate of Authority	✓	✓		Screen part is modified from Logic 20/20 mockups.
Principal Office	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration	✓	✓	✓	
Purpose of Corporation	✓	✓		Displayed only if Upload Certificate = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Purpose of Corporation – Staff Console Confirmation			✓	
Directors & Officers	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

5.6 Foreign Nonprofit Professional Service Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Entity Origination	✓	✓	✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Certificate of Existence	✓	✓		Screen part is based on Logic 20/20 mockups.
Upload Certificate of Authority	✓	✓		Screen part is modified from Logic 20/20 mockups.
Principal Office	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration	✓	✓	✓	
Purpose of Corporation	✓	✓		Displayed only if Upload Certificate = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Purpose of Corporation – Staff Console Confirmation			✓	
Attestation of Stated Profession	✓	✓	✓	
Directors & Officers	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.

Authorized Person – Staff Console			✓	
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6 Foreign Entity Registration

6.1 Foreign Massachusetts Trust

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Name in Home Jurisdiction		✓	✓	
Entity Name		✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution		✓		Optional. Only if needed.
Entity Origination		✓	✓	
Upload Declaration of Trust		✓		Screen part is modified from Logic 20/20 mockups.
Trust Creation		✓		Displayed only if Upload Declaration = No.
Trustees		✓	✓	
Registered Agent Consent		✓		Text in orange dashed box not displayed. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent		✓	✓	
Duration		✓	✓	
Principal Office		✓	✓	
Effective Date		✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Authorized Person		✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

6.2 Foreign Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Entity Origination	✓	✓	✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use LLC verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Certificate of Existence	✓	✓		Screen part is based on Logic 20/20 mockups.
Principal Office	✓	✓	✓	
Duration	✓	✓	✓	
Nature of Business	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Other Provisions	✓	✓		Displayed only if Upload Certificate = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

6.3 Foreign Professional Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Entity Origination	✓	✓	✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use LLC verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Certificate of Existence	✓	✓		Screen part is from Logic 20/20 mockups.
Principal Office	✓	✓	✓	
Duration	✓	✓	✓	
Nature of Business	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Other Provisions	✓	✓		Displayed only if Upload Certificate = No. Character limit in wireframe is generic and not necessarily applicable for this field.
PLLC Attestation	✓	✓	✓	
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

6.4 Foreign Limited Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
LLLP Election	✓	✓	✓	User selects No.
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Entity Origination	✓	✓	✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Certificate of Existence	✓	✓		Screen part is based on Logic 20/20 mockups.
Upload Certificate of Limited Partnership	✓	✓		Screen part is modified from Logic 20/20 mockups.
Duration	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Principal Office	✓	✓	✓	
Principal Office in Washington	✓	✓	✓	
General Partners	✓	✓	✓	For Wizard and Advanced views, should include an “I am a general partner.” check box.
General Partners Signature Confirmation	✓	✓	✓	For Wizard and Advanced views, displayed only if Upload of Certificate of Limited Partnership = Yes.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

6.5 Foreign Limited Liability Limited Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
LLLP Election	✓	✓	✓	User selects Yes.
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Entity Origination	✓	✓	✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Upload Certificate of Existence	✓	✓		Screen part is based on Logic 20/20 mockups.
Upload Certificate of Limited Partnership	✓	✓		Screen part is modified from Logic 20/20 mockups.
Duration	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Principal Office	✓	✓	✓	
Principal Office in Washington	✓	✓	✓	
General Partners	✓	✓	✓	For Wizard and Advanced views, should include an “I am a general partner.” check box.
General Partners Signature Confirmation	✓	✓	✓	For Wizard and Advanced views, displayed only if Upload of Certificate of Limited Partnership = Yes.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

6.6 Foreign Limited Liability Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Upload Certificate of Limited Liability Partnership	✓	✓		Screen part is modified from Logic 20/20 mockups.
Principal Office	✓	✓	✓	
Effective Date – Limited Liability Partnership Formation	✓	✓	✓	Wizard and Advanced views use View 1, Staff Console uses View 2.
Number of Partners	✓	✓	✓	Only if Upload Certificate = No.
Description of Business	✓	✓		Only if Upload Certificate = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Description of Business Included	✓	✓		Only if Upload Certificate = Yes.
Description of Business – Staff Console Confirmation			✓	
Registered Agent Consent	✓	✓		Not required for WA LLP. Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	Not required for WA LLP.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

7 Initial Report & Delinquent Initial Report

7.1 WA Profit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Original Filing Date of New Formation		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office in Washington		✓	✓	Advanced view also should include a "Use my contact info" check box.
Governing Persons		✓	✓	
Nature of Business		✓	✓	
Authorized Person		✓		For Advanced view, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

7.2 WA Professional Service Corporation

Same as WA Profit Corporation.

7.3 WA Social Purpose Corporation

Same as WA Profit Corporation.

7.4 WA Employee Cooperative

Same as WA Profit Corporation.

7.5 WA Massachusetts Trust

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Original Filing Date of New Formation		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office in Washington		✓	✓	Advanced view also should include a "Use my contact info" check box.
Trustees		✓	✓	
Nature of Business		✓	✓	
Authorized Person		✓		For Advanced view, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

7.6 WA Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Original Filing Date of New Formation		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office in Washington		✓	✓	Advanced view also should include a "Use my contact info" check box.
Governing Persons		✓	✓	
Nature of Business		✓	✓	
Authorized Person		✓		For Advanced view, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

7.7 WA Professional Limited Liability Company

Same as WA Limited Liability Company.

7.8 Foreign Profit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Original Filing Date of New Formation		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office		✓	✓	Advanced view also should include a “Use my contact info” check box. Of this screen part and Principal Office in Washington, at least one must be completed.
Principal Office in Washington		✓	✓	Advanced view also should include a “Use my contact info” check box. Of this screen part and Principal Office, at least one must be completed.
Governing Persons		✓	✓	
Nature of Business		✓	✓	
Authorized Person		✓		For Advanced view, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

7.9 Foreign Professional Service Corporation

Same as Foreign Profit Corporation.

7.10 Foreign Employee Cooperative

Same as Foreign Profit Corporation.

8 Amended Articles of Incorporation

8.1 WA Profit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Jurisdiction	✓	✓	✓	Read-only.
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration	✓	✓	✓	
Corporate Shares – Amended	✓	✓		Displayed only if Upload Amendment = No. Implementation plan for change field shown only if share information changed.
Incorporator	✓	✓	✓	For Wizard and Advanced views, if user is logged in an “I am an Incorporator.” check box is displayed at top of screen part.
Other Provisions	✓	✓		Displayed only if Upload Amendment = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Adoption of Articles of Amendment	✓	✓		Displayed only if Upload Amendment = No.
Adoption of Articles of Amendment – Staff Console Confirmation	✓	✓	✓	
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

8.2 WA Professional Service Corporation

Same as WA Profit Corporation.

8.3 WA Social Purpose Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Social Purpose Corp verbiage. View 1 is from Logic 20/20 mockups.
Jurisdiction	✓	✓	✓	Read-only.
Purpose and Powers	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration	✓	✓	✓	
Corporate Shares – Amended	✓	✓		Displayed only if Upload Amendment = No. Implementation plan for change field shown only if share information changed.
Other Provisions	✓	✓		Displayed only if Upload Amendment = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Adoption of Articles of Amendment	✓	✓		Displayed only if Upload Amendment = No.
Adoption of Articles of Amendment – Staff Console Confirmation	✓	✓	✓	
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

8.4 WA Employee Cooperative

Same as WA Profit Corporation.

8.5 WA Cooperative Association

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Misc. & Mutual verbiage. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Profit/Nonprofit Designation			✓	
Registered Agent			✓	
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration			✓	
Purpose of Association			✓	
Dissention			✓	
Capital Stock Info Provided			✓	
Principal Office			✓	
Initial Board of Directors			✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Incorporator			✓	
Authorized Person – Staff Console			✓	

8.6 WA Nonprofit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Prepared Amendment		✓		Screen part is from Logic 20/20 mockups.
Entity Name		✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Nonprofit Corp verbiage. View 1 is from Logic 20/20 mockups. If customer changes corporate designation in name, system shall not allow filing to continue and customer shall be instructed to call.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office		✓	✓	
Duration		✓	✓	
Effective Date		✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Adoption of Articles of Amendment - Nonprofit		✓		Displayed only if Upload Amendment = No.
Adoption of Articles of Amendment – Staff Console Confirmation	✓	✓	✓	
Authorized Person		✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

8.7 WA Nonprofit Professional Service Corporation

Same as WA Nonprofit Corporation.

8.8 WA Miscellaneous and Mutual Corporation

Same as WA Nonprofit Corporation.

8.9 WA Grange

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	No help text. View 1 is from Logic 20/20 mockups.
Address			✓	
Officers & Addresses Provided			✓	Note to self: Check box confirming
Number of Shares			✓	
Duration			✓	
Purpose of Grange			✓	
Signed by Secretary with Seal of Grange			✓	Note to self: Check box confirming

8.10 WA Association Under Fish Marketing Act

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	No help text. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Purpose of Corporation – Staff Console Confirmation			✓	
Principal Office in Washington			✓	
Governing Persons			✓	
Nature of Business			✓	
Stock or Non-Stock Association Statement Present			✓	
Ownership of Real Property			✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer			✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person – Staff Console			✓	

8.11 WA Building Society Composed of Fraternal Members

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	No help text. View 1 is from Logic 20/20 mockups.
Duration			✓	
Building Society Purpose Defined in Statute Present			✓	
Principal Office in Washington			✓	
Building Society Stocks & Shares Statement Present			✓	
Building Society Names & Addresses of Members Forming Present			✓	

9 Restated Articles of Incorporation

9.1 WA Profit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	Optional.
Principal Office in Washington			✓	Optional.
Governing Persons			✓	Optional.
Nature of Business			✓	Optional.
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration			✓	
Certificate of Restatement – Staff Console Confirmation			✓	
Authorized Person – Staff Console			✓	

9.2 WA Professional Service Corporation

Same as WA Profit Corporation.

9.3 WA Social Purpose Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Purpose and Powers			✓	Optional.
Registered Agent			✓	Optional.
Principal Office in Washington			✓	Optional.
Governing Persons			✓	Optional.
Nature of Business			✓	
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration			✓	
Incorporator			✓	
Authorized Person – Staff Console			✓	

9.4 WA Employee Cooperative

Same as WA Profit Corporation.

9.5 WA Nonprofit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Read-only.
Registered Agent			✓	Read-only.
Duration			✓	Read-only.
Any Other Provision			✓	Read-only.
Initial Board of Directors			✓	Read-only.
Incorporator			✓	Read-only.
Distributions			✓	Read-only.
Effective Date			✓	Read-only.
Restated Articles Included			✓	
Restated Articles Match			✓	
Authorized Person – Staff Console			✓	

9.6 WA Nonprofit Professional Service Corporation

Same as WA Nonprofit Corporation.

9.7 WA Miscellaneous and Mutual Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Read-only.
Registered Agent			✓	Read-only.
Effective Date			✓	Read-only.
Duration			✓	Read-only.
Dissention			✓	Read-only.
Distribution of Surplus Funds			✓	Read-only.
Initial Board of Directors			✓	Read-only.
Restated Articles Included			✓	
Restated Articles Match			✓	
Authorized Person			✓	
Authorized Person – Staff Console			✓	

10 Amended and Restated Articles of Incorporation

10.1 WA Profit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Principal Office in Washington			✓	Optional.
Governing Persons			✓	Optional.
Nature of Business			✓	Optional.
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration			✓	
Certificate of Restatement – Staff Console Confirmation			✓	
Authorized Person – Staff Console			✓	

10.2 WA Professional Service Corporation

Same as WA Profit Corporation.

10.3 WA Social Purpose Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Purpose and Powers			✓	
Registered Agent			✓	
Principal Office in Washington			✓	Optional.
Governing Persons			✓	Optional.
Nature of Business			✓	Optional.
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration			✓	
Authorized Person – Staff Console			✓	

10.4 WA Employee Cooperative

Same as WA Profit Corporation.

11 Reincorporation

11.1 WA Fraternal Society

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	No help text. View 1 is from Logic 20/20 mockups.
Meeting Place			✓	
Names of Presiding Officer & Secretary Provided			✓	
List of Officers			✓	
Authorized Person – Staff Console			✓	

12 Amended Declaration of Trust

12.1 WA Massachusetts Trust

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Do not display help text. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Duration			✓	
Principal Office in Washington			✓	
Purpose			✓	
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Authorized Person – Staff Console			✓	

12.2 Foreign Massachusetts Trust

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Name in Home Jurisdiction			✓	
Entity Name			✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Entity Origination			✓	
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Duration			✓	
Principal Office			✓	
Purpose			✓	
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Authorized Person – Staff Console			✓	

13 Restated Declaration of Trust

13.1 WA Massachusetts Trust

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Do not display help text. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Duration			✓	
Principal Office in Washington			✓	
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Trustees			✓	
Purpose			✓	
Nature of Business			✓	
Authorized Person – Staff Console			✓	

14 Amended Certificate of Formation

14.1 WA Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use LLC verbiage. View 1 is from Logic 20/20 mockups.
Jurisdiction	✓	✓	✓	Read-only.
Registered Agent	✓	✓	✓	
Principal Office in Washington	✓	✓	✓	
LLC Management	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

14.2 WA Professional Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use PLLC verbiage. View 1 is from Logic 20/20 mockups.
Jurisdiction	✓	✓	✓	Read-only.
Registered Agent	✓	✓	✓	
Principal Office in Washington	✓	✓	✓	
LLC Management	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

15 Restated Certificate of Formation

15.1 WA Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Principal Office in Washington			✓	
LLC Management			✓	
Duration			✓	
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Restatement Information Included			✓	
Authorized Person – Staff Console			✓	

15.2 WA Professional Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Principal Office in Washington			✓	
LLC Management			✓	
Duration			✓	
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
PLLC Attestation			✓	
Restatement Information Included			✓	
Authorized Person – Staff Console			✓	

16 Amended and Restated Certificate of Formation

16.1 WA Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Principal Office in Washington			✓	
LLC Management			✓	
Duration			✓	
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Restatement Information Included			✓	
Authorized Person – Staff Console			✓	

16.2 WA Professional Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Principal Office in Washington			✓	
LLC Management			✓	
Duration			✓	
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
PLLC Attestation			✓	
Restatement Information Included			✓	
Authorized Person – Staff Console			✓	

17 Amended Certificate of Limited Partnership

17.1 WA Limited Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
LLLP Election	✓	✓	✓	User selects No.
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use LP verbiage. View 1 is from Logic 20/20 mockups.
Jurisdiction	✓	✓	✓	Read-only.
Registered Agent	✓	✓	✓	
Principal Office in Washington	✓	✓	✓	
General Partners	✓	✓	✓	For Wizard and Advanced views, should include an "I am a general partner." check box.
General Partners Signature Confirmation	✓	✓	✓	For Wizard and Advanced views, displayed only if Upload of Certificate of Limited Partnership = Yes.
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Other Provisions	✓	✓	✓	Character limit in wireframe is generic and not necessarily applicable for this field.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

17.2 WA Limited Liability Limited Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
LLLP Election	✓	✓	✓	User selects Yes.
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use LLLP verbiage. View 1 is from Logic 20/20 mockups.
Jurisdiction	✓	✓	✓	Read-only.
Registered Agent	✓	✓	✓	
Principal Office in Washington	✓	✓	✓	
General Partners	✓	✓	✓	For Wizard and Advanced views, should include an "I am a general partner." check box.
General Partners Signature Confirmation	✓	✓	✓	For Wizard and Advanced views, displayed only if Upload of Certificate of Limited Partnership = Yes.
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Other Provisions	✓	✓	✓	Character limit in wireframe is generic and not necessarily applicable for this field.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

17.3 Foreign Limited Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
LLLP Election	✓	✓	✓	User selects No.
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Jurisdiction	✓	✓	✓	Read-only.
Registered Agent	✓	✓	✓	
Principal Office	✓	✓	✓	
General Partners	✓	✓	✓	For Wizard and Advanced views, should include an "I am a general partner." check box.
General Partners Signature Confirmation	✓	✓	✓	For Wizard and Advanced views, displayed only if Upload of Certificate of Limited Partnership = Yes.
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Other Provisions	✓	✓	✓	Character limit in wireframe is generic and not necessarily applicable for this field.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

17.4 Foreign Limited Liability Limited Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
LLLP Election	✓	✓	✓	User selects Yes.
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Jurisdiction	✓	✓	✓	Read-only.
Registered Agent	✓	✓	✓	
Principal Office in Washington	✓	✓	✓	
General Partners	✓	✓	✓	For Wizard and Advanced views, should include an "I am a general partner." check box.
General Partners Signature Confirmation	✓	✓	✓	For Wizard and Advanced views, displayed only if Upload of Certificate of Limited Partnership = Yes.
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Other Provisions	✓	✓	✓	Character limit in wireframe is generic and not necessarily applicable for this field.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

18 Amended Certificate of Authority**18.1 Foreign Profit Corporation**

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Entity Origination	✓	✓	✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Other Provisions	✓	✓		Displayed only if Upload Amendment = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Principal Office	✓	✓	✓	Optional.
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration	✓	✓	✓	
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

18.2 Foreign Professional Service Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Entity Origination	✓	✓	✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Other Provisions	✓	✓		Displayed only if Upload Amendment = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Principal Office	✓	✓	✓	Optional.
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration	✓	✓	✓	
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

18.3 Foreign Employee Cooperative

Same as Foreign Profit Corporation.

18.4 Foreign Nonprofit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Entity Origination	✓	✓	✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Principal Office	✓	✓	✓	Optional.
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration	✓	✓	✓	
Purpose of Corporation	✓	✓		Optional. Displayed only if Upload Amendment = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Purpose of Corporation – Staff Console Confirmation			✓	
Directors & Officers	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

18.5 Foreign Nonprofit Professional Service Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Entity Origination	✓	✓	✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Principal Office	✓	✓	✓	
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Duration	✓	✓	✓	
Purpose of Corporation	✓	✓		Displayed only if Upload Amendment = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Purpose of Corporation – Staff Console Confirmation			✓	
Attestation of Stated Profession	✓	✓	✓	
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

19 Restated Certificate of Limited Partnership

19.1 WA Limited Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	
Original Filing Date of New Formation			✓	Read-only.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Duration			✓	
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Principal Office in Washington			✓	
General Partners			✓	Read-only.
General Partners Signature Confirmation			✓	
Authorized Person – Staff Console			✓	

19.2 WA Limited Liability Limited Partnership

Same as Limited Partnership.

20 Amended Registration

20.1 WA Limited Liability Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use LLP verbiage. View 1 is from Logic 20/20 mockups.
Jurisdiction	✓	✓	✓	Read-only.
Registered Agent	✓	✓	✓	
Principal Office in Washington	✓	✓	✓	
Effective Date – Limited Liability Partnership Amendment	✓	✓	✓	Wizard and Advanced views use View 1, Staff Console uses View 2.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

20.2 WA Professional Limited Liability Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use PLLP verbiage. View 1 is from Logic 20/20 mockups.
Jurisdiction	✓	✓	✓	Read-only.
Registered Agent	✓	✓	✓	
Principal Office in Washington	✓	✓	✓	
Effective Date – Limited Liability Partnership Amendment	✓	✓	✓	Wizard and Advanced views use View 1, Staff Console uses View 2.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

20.3 Foreign Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Entity Origination	✓	✓	✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use LLC verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Principal Office	✓	✓	✓	Optional.
Duration	✓	✓	✓	
Nature of Business	✓	✓	✓	Optional.
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Other Provisions	✓	✓		Displayed only if Upload Amendment = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

20.4 Foreign Professional Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Entity Origination	✓	✓	✓	
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use LLC verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Principal Office	✓	✓	✓	Optional.
Duration	✓	✓	✓	
Nature of Business	✓	✓	✓	Optional.
Effective Date	✓	✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Other Provisions	✓	✓		Displayed only if Upload Amendment = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

20.5 Foreign Limited Liability Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Prepared Amendment	✓	✓		Screen part is from Logic 20/20 mockups.
Entity Origination	✓	✓	✓	
Name in Home Jurisdiction	✓	✓	✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups.
Upload Name Resolution	✓	✓		Optional. Only if needed.
Principal Office	✓	✓	✓	
Effective Date – Limited Liability Partnership Formation	✓	✓	✓	Wizard and Advanced views use View 1, Staff Console uses View 2.
Number of Partners	✓	✓	✓	Only if Upload Amendment = No.
Description of Business	✓	✓		Only if Upload Amendment = No. Character limit in wireframe is generic and not necessarily applicable for this field.
Description of Business Included	✓	✓		Only if Upload Certificate = Yes.
Description of Business – Staff Console Confirmation			✓	
Registered Agent Consent	✓	✓		Not required for WA LLP. Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	Not required for WA LLP.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

21 Annual Report, Delinquent Annual Report, and Amended Annual Report

21.1 WA Profit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office in Washington		✓	✓	Advanced view also should include a “Use my contact info” check box.
Incorporator		✓	✓	
Nature of Business		✓	✓	
Ownership of Real Property		✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer		✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person		✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

21.2 WA Professional Service Corporation

Same as WA Profit Corporation.

21.3 WA Social Purpose Corporation

Same as WA Profit Corporation.

21.4 WA Employee Cooperative

Same as WA Profit Corporation.

21.5 WA Cooperative Association

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office		✓	✓	Advanced view also should include a “Use my contact info” check box.
Governing Persons		✓	✓	President & Secretary are required at minimum & must be different people.
Ownership of Real Property		✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer		✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person		✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

21.6 WA Massachusetts Trust

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office in Washington		✓	✓	Advanced view also should include a “Use my contact info” check box.
Trustees		✓	✓	
Nature of Business		✓	✓	
Ownership of Real Property		✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer		✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person		✓		For Advanced view, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

21.7 WA Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office in Washington		✓	✓	Advanced view also should include a “Use my contact info” check box.
LLC Management		✓	✓	
Nature of Business		✓	✓	
Ownership of Real Property		✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer		✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person		✓		For Advanced view, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

21.8 WA Professional Limited Liability Company

Same as WA Limited Liability Company.

21.9 WA Limited Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office in Washington		✓	✓	Advanced view also should include a “Use my contact info” check box.
Ownership of Real Property		✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer		✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person		✓		For Advanced view, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

21.10 WA Limited Liability Limited Partnership

Same as WA Limited Partnership.

21.11 WA Limited Liability Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Number of Partners		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office in Washington		✓	✓	Advanced view also should include a "Use my contact info" check box.
Nature of Business		✓	✓	
Ownership of Real Property		✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer		✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person		✓		For Advanced view, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

21.12 WA Professional Limited Liability Partnership

Same as WA Limited Liability Partnership.

21.13 WA Nonprofit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office		✓	✓	Advanced view also should include a “Use my contact info” check box.
Governing Persons		✓	✓	President & Secretary are required at minimum & must be different people.
Nature of Business		✓	✓	
Ownership of Real Property		✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer		✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person		✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

21.14 WA Nonprofit Professional Service Corporation

Same as WA Nonprofit Corporation.

21.15 WA Miscellaneous and Mutual Corporation

Same as WA Nonprofit Corporation.

21.16 WA Association Under Fish Marketing Act

Same as WA Profit Corporation.

21.17 Foreign Profit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office		✓	✓	Advanced view also should include a “Use my contact info” check box.
Incorporator		✓	✓	
Nature of Business		✓	✓	
Ownership of Real Property		✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer		✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person		✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

21.18 Foreign Professional Service Corporation

Same as Foreign Profit Corporation.

21.19 Foreign Employee Cooperative

Same as Foreign Profit Corporation.

21.20 Foreign Cooperative Association

Same as Foreign Profit Corporation.

21.21 Foreign Massachusetts Trust

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office		✓	✓	Advanced view also should include a “Use my contact info” check box.
Trustees		✓	✓	
Purpose		✓	✓	
Nature of Business		✓	✓	
Ownership of Real Property		✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer		✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person		✓		For Advanced view, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

21.22 Foreign Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office		✓	✓	Advanced view also should include a “Use my contact info” check box.
LLC Management		✓	✓	
Nature of Business		✓	✓	
Ownership of Real Property		✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer		✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person		✓		For Advanced view, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

21.23 Foreign Professional Limited Liability Company

Same as Foreign Limited Liability Company.

21.24 Foreign Limited Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office		✓	✓	Advanced view also should include a "Use my contact info" check box.
Ownership of Real Property		✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer		✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person		✓		For Advanced view, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

21.25 Foreign Limited Liability Limited Partnership

Same as Foreign Limited Partnership.

21.26 Foreign Limited Liability Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Number of Partners		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office in Washington		✓	✓	Advanced view also should include a "Use my contact info" check box.
Nature of Business		✓	✓	
Ownership of Real Property		✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer		✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person		✓		For Advanced view, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

21.27 Foreign Nonprofit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Read-only.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Principal Office		✓	✓	Advanced view also should include a “Use my contact info” check box.
Governing Persons		✓	✓	President & Secretary are required at minimum & must be different people.
Nature of Business		✓	✓	
Ownership of Real Property		✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer		✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person		✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

21.28 Foreign Nonprofit Professional Service Corporation

Same as Foreign Nonprofit Corporation.

22 Articles of Correction

22.1 WA Profit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent			✓	
Principal Office in Washington			✓	
Governing Persons			✓	
Nature of Business			✓	
Duration			✓	
Incorporator			✓	
Authorized Person – Staff Console			✓	

22.2 WA Professional Service Corporation

Same as WA Profit Corporation.

22.3 WA Social Purpose Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Purpose and Powers			✓	
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent			✓	
Principal Office in Washington			✓	
Governing Persons			✓	
Nature of Business			✓	
Duration			✓	
Incorporator			✓	
Authorized Person – Staff Console			✓	

22.4 WA Employee Cooperative

Same as WA Profit Corporation.

22.5 WA Massachusetts Trust

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name		✓	✓	Do not display help text. View 1 is from Logic 20/20 mockups.
Jurisdiction		✓	✓	Read-only.
Registered Agent		✓	✓	
Duration		✓	✓	
Principal Office in Washington		✓	✓	
Trustees		✓	✓	
Purpose of Trust		✓	✓	
Nature of Business		✓	✓	
Effective Date		✓	✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Authorized Person		✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

23 Statement of Correction

23.1 WA Limited Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Entity Name			✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use LP verbiage. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Principal Office in Washington			✓	
General Partners			✓	For Wizard and Advanced views, should include an "I am a general partner." check box.
General Partners Signature Confirmation			✓	
Authorized Person – Staff Console			✓	

23.2 WA Limited Liability Limited Partnership

Same as WA Limited Partnership.

24 Conversion

The same screen is displayed for all entity types eligible for conversion.

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	Current name & UBI are shown here.
Converting From/To			✓	
Entity Name			✓	Used here to check availability of and assign new entity name, if necessary.
Effective Date			✓	
Entity Status			✓	
Correspondence Address			✓	Shown only if Converting To entity type is foreign.
Authorized Person – Staff Console			✓	

25 Merger

The same screen is displayed for all applicable entity types.

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Merging Entities			✓	Business rules shall be implemented to control which entity types can be merged, and with which other entity types.
Effective Date			✓	Maximum date range in screen part may not be accurate for this screen. Consult business rules.
Merger Contact			✓	
Merger Approval			✓	
Amend Survivor			✓	For use when a surviving entity needs to be amended. When button is clicked, system opens appropriate amendment form for survivor on new tab in Staff Console.
Authorized Person – Staff Console			✓	

26 Administrative Dissolution

The same screen is displayed for all applicable entity types.

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Effective Date – Administrative Dissolution			✓	
Fact of Administrative Dissolution			✓	

27 Administrative Revocation

The same screen is displayed for all applicable entity types.

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Effective Date – Administrative Revocation			✓	
Fact of Administrative Revocation			✓	

28 Administrative Cancellation

The same screen is displayed for all applicable entity types.

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Effective Date – Administrative Cancellation			✓	
Fact of Administrative Cancellation			✓	

29 Voluntary Dissolution

29.1 WA Profit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Read-only.
Jurisdiction	✓	✓	✓	Read-only.
Effective Date – Voluntary Dissolution	✓	✓	✓	For Wizard and Advanced views, use View 1. For Staff Console view, use View 2.
Dissolution Approval	✓	✓	✓	Screen part is from Logic 20/20 mockups.
Correspondence Address	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Upload Clearance Certificate	✓	✓		Screen part is from Logic 20/20 mockups.
Revenue Clearance Certificate Provided			✓	
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

29.2 WA Professional Service Corporation

Same as WA Profit Corporation.

29.3 WA Social Purpose Corporation

Same as WA Profit Corporation.

29.4 WA Employee Cooperative

Same as WA Profit Corporation.

29.5 WA Cooperative Association

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Read-only.
Jurisdiction	✓	✓	✓	Read-only.
Upload Clearance Certificate	✓	✓		Screen part is from Logic 20/20 mockups.
Revenue Clearance Certificate Provided			✓	
Effective Date	✓	✓	✓	For Wizard and Advanced views, use View 1. For Staff Console view, use View 2.
Dissolution Adoption	✓	✓	✓	Screen part is from Logic 20/20 mockups.
Correspondence Address	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Dissolution Attestations	✓	✓		Screen part is from Logic 20/20 mockups.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

29.6 WA Massachusetts Trust

Same as WA Profit Corporation, except no Wizard view.

29.7 WA Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Read-only.
Jurisdiction	✓	✓	✓	Read-only.
Correspondence Address	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

29.8 WA Professional Limited Liability Company

Same as WA Limited Liability Company.

29.9 WA Nonprofit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Read-only.
Jurisdiction	✓	✓	✓	Read-only.
Upload Clearance Certificate	✓	✓		Screen part is from Logic 20/20 mockups.
Revenue Clearance Certificate Provided			✓	
Effective Date	✓	✓	✓	For Wizard and Advanced views, use View 1. For Staff Console view, use View 2.
Dissolution Adoption	✓	✓	✓	Screen part is from Logic 20/20 mockups.
Correspondence Address	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Dissolution Attestations	✓	✓		Screen part is from Logic 20/20 mockups.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

29.10 WA Nonprofit Professional Service Corporation

Same as WA Nonprofit Corporation.

29.11 WA Corp Sole

Same as WA Nonprofit Corporation.

29.12 WA Miscellaneous and Mutual Corporation

Same as WA Nonprofit Corporation.

30 Voluntary Termination

30.1 WA Limited Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Read-only.
Jurisdiction	✓	✓	✓	Read-only.
Certificate of Formation Original Date	✓	✓	✓	Read-only.
Correspondence Address	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Additional Information	✓	✓		Character limit in wireframe is generic and not necessarily applicable for this field.
General Partners	✓	✓	✓	For Wizard and Advanced views, should include an "I am a general partner." check box.
General Partners Signature Confirmation			✓	
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

30.2 WA Limited Liability Limited Partnership

Same as WA Limited Partnership.

30.3 WA Limited Liability Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Read-only.
Jurisdiction	✓	✓	✓	Read-only.
Certificate of Formation Original Date	✓	✓	✓	Read-only.
Nature of Business	✓	✓	✓	Read-only.
Correspondence Address	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

30.4 WA Professional Limited Liability Partnership

Same as WA Limited Liability Partnership.

30.5 Foreign Limited Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Read-only.
Jurisdiction	✓	✓	✓	Read-only.
Certificate of Formation Original Date	✓	✓	✓	Read-only.
Correspondence Address	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Additional Information	✓	✓		
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

30.6 Foreign Limited Liability Limited Partnership

Same as Foreign Limited Partnership.

30.7 Foreign Limited Liability Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Read-only.
Jurisdiction	✓	✓	✓	Read-only.
Certificate of Formation Original Date	✓	✓	✓	Read-only.
Nature of Business	✓	✓	✓	Read-only.
Correspondence Address	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

31 Voluntary Withdrawal

31.1 Foreign Profit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Read-only.
Jurisdiction	✓	✓	✓	Read-only.
Effective Date – Voluntary Withdrawal	✓	✓	✓	For Wizard and Advanced views, use View 1. For Staff Console view, use View 2.
Dissolution Attestations – Foreign	✓	✓		
Correspondence Address	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Upload Clearance Certificate	✓	✓		Screen part is from Logic 20/20 mockups.
Revenue Clearance Certificate Provided			✓	
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

31.2 Foreign Professional Service Corporation

Same as Foreign Profit Corporation.

31.3 Foreign Employee Cooperative

Same as Foreign Profit Corporation.

31.4 Foreign Cooperative Association

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Read-only.
Jurisdiction	✓	✓	✓	Read-only.
Upload Clearance Certificate	✓	✓		Screen part is from Logic 20/20 mockups.
Revenue Clearance Certificate Provided			✓	
Effective Date	✓	✓	✓	For Wizard and Advanced views, use View 1. For Staff Console view, use View 2.
Correspondence Address	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Dissolution Attestations – Foreign	✓	✓		
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

31.5 Foreign Massachusetts Trust

Same as Foreign Profit Corporation, except no Wizard view.

31.6 Foreign Nonprofit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Read-only.
Jurisdiction	✓	✓	✓	Read-only.
Upload Clearance Certificate	✓	✓		Screen part is from Logic 20/20 mockups.
Revenue Clearance Certificate Provided			✓	
Effective Date	✓	✓	✓	For Wizard and Advanced views, use View 1. For Staff Console view, use View 2.
Correspondence Address	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Withdrawal Attestations – Foreign	✓	✓		
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

31.7 Foreign Nonprofit Professional Service Corporation

Same as Foreign Nonprofit Corporation.

32 Voluntary Cancellation

32.1 Foreign Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Read-only.
Jurisdiction	✓	✓	✓	Read-only.
Original Date of Registration	✓	✓	✓	Read-only.
Effective Date – Voluntary Cancellation	✓	✓	✓	For Wizard and Advanced views, use View 1. For Staff Console view, use View 2.
Correspondence Address	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Cancellation Reason	✓	✓		Character limit in wireframe is generic and not necessarily applicable for this field.
Authorized Person	✓	✓		For Wizard and Advanced views, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

32.2 Foreign Professional Limited Liability Company

Same as Foreign Limited Liability Company.

33 Revocation of Voluntary Dissolution

33.1 WA Profit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Effective Date – Voluntary Dissolution			✓	For Staff Console view, use View 2.
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Principal Office in Washington			✓	
Governing Persons			✓	
Nature of Business			✓	
Other Provisions			✓	
Duration			✓	
Correspondence Address			✓	For Staff Console view, do not display check box in orange dashed box.
Statement Adopted - Revocation of Voluntary Dissolution			✓	
Authorized Person – Staff Console			✓	

33.2 WA Professional Service Corporation

Same as WA Profit Corporation.

33.3 WA Social Purpose Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Effective Date – Voluntary Dissolution			✓	For Staff Console view, use View 2.
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Purpose and Powers			✓	
Registered Agent			✓	
Principal Office in Washington			✓	
Governing Persons			✓	
Nature of Business			✓	
Duration			✓	
Correspondence Address			✓	For Staff Console view, do not display check box in orange dashed box.
Statement Adopted - Revocation of Voluntary Dissolution			✓	
Authorized Person – Staff Console			✓	

33.4 WA Employee Cooperative

Same as WA Profit Corporation.

33.5 WA Massachusetts Trust

Same as WA Profit Corporation, except no Wizard view.

33.6 WA Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Effective Date – Voluntary Dissolution			✓	For Staff Console view, use View 2.
Certificate of Formation Original Date			✓	Read-only.
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Principal Office in Washington			✓	
Duration			✓	
Correspondence Address			✓	For Staff Console view, do not display check box in orange dashed box.
Statement Adopted - Revocation of Voluntary Dissolution			✓	
Authorized Person – Staff Console			✓	

33.7 WA Professional Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Effective Date – Voluntary Dissolution			✓	For Staff Console view, use View 2.
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Principal Office in Washington			✓	
Duration			✓	
PLLC Attestation			✓	
Correspondence Address			✓	For Staff Console view, do not display check box in orange dashed box.
Statement Adopted - Revocation of Voluntary Dissolution			✓	
Authorized Person – Staff Console			✓	

34 Revocation of Cancellation

34.1 Foreign Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Effective Date – Voluntary Cancellation			✓	For Staff Console view, use View 2.
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Principal Office			✓	
Duration			✓	
Correspondence Address			✓	For Staff Console view, do not display check box in orange dashed box.
Statement Adopted - Revocation of Cancellation			✓	
Authorized Person – Staff Console			✓	

34.2 Foreign Professional Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Effective Date – Voluntary Cancellation			✓	For Staff Console view, use View 2.
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Principal Office			✓	
Duration			✓	
PLLC Attestation			✓	
Correspondence Address			✓	For Staff Console view, do not display check box in orange dashed box.
Statement Adopted - Revocation of Cancellation			✓	
Authorized Person – Staff Console			✓	

35 Cancellation of Withdrawal

35.1 Foreign Profit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
Item Summary			✓	
Effective Date – Voluntary Withdrawal			✓	For Staff Console view, use View 2.
Entity Name			✓	Help text not displayed. View 1 is from Logic 20/20 mockups.
Jurisdiction			✓	Read-only.
Registered Agent			✓	
Principal Office in Washington			✓	
Governing Persons			✓	
Nature of Business			✓	
Duration			✓	
Correspondence Address			✓	For Staff Console view, do not display check box in orange dashed box.
Statement Adopted - Cancellation of Withdrawal			✓	
Authorized Person – Staff Console			✓	

35.2 Foreign Professional Service Corporation

Same as Foreign Profit Corporation.

35.3 Foreign Employee Cooperative

Same as Foreign Profit Corporation.

36 Reinstatement

36.1 WA Profit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups. For Wizard and Advanced views, if previous name not available, display text directing customer to contact SOS.
Jurisdiction	✓	✓	✓	Read-only.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Principal Office in Washington	✓	✓	✓	Advanced view also should include a “Use my contact info” check box.
Governing Persons	✓	✓	✓	
Nature of Business	✓	✓	✓	
Ownership of Real Property	✓	✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer	✓	✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person	✓	✓		For Advanced view, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

36.2 WA Professional Service Corporation

Same as WA Profit Corporation.

36.3 WA Social Purpose Corporation

Same as WA Profit Corporation.

36.4 WA Employee Cooperative

Same as WA Profit Corporation.

36.5 WA Cooperative Association

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups. For Wizard and Advanced views, if previous name not available, display text directing customer to contact SOS.
Jurisdiction	✓	✓	✓	Read-only.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Principal Office	✓	✓	✓	Advanced view also should include a “Use my contact info” check box.
Governing Persons	✓	✓	✓	President & Secretary are required at minimum & must be different people.
Nature of Business	✓	✓	✓	
Board of Directors	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Ownership of Real Property	✓	✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer	✓	✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person	✓	✓		For Advanced view, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

36.6 WA Massachusetts Trust

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name		✓	✓	Help text not displayed. View 1 is from Logic 20/20 mockups. For Advanced view, if previous name not available, display text directing customer to contact SOS.
Jurisdiction		✓	✓	Read-only.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent		✓	✓	
Principal Office in Washington		✓	✓	Advanced view also should include a “Use my contact info” check box.
Trustees		✓	✓	
Nature of Business		✓	✓	
Ownership of Real Property		✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer		✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person		✓		For Advanced view, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

36.7 WA Limited Liability Company

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Help text not displayed. View 1 is from Logic 20/20 mockups. For Wizard and Advanced views, if previous name not available, display text directing customer to contact SOS.
Jurisdiction	✓	✓	✓	Read-only.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Principal Office in Washington	✓	✓	✓	Advanced view also should include a “Use my contact info” check box.
Governing Persons	✓	✓	✓	
Nature of Business	✓	✓	✓	
Ownership of Real Property	✓	✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer	✓	✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person	✓	✓		For Advanced view, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

36.8 WA Professional Limited Liability Company

Same as WA Limited Liability Company.

36.9 WA Limited Partnership

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Help text not displayed. View 1 is from Logic 20/20 mockups. For Wizard and Advanced views, if previous name not available, display text directing customer to contact SOS.
Jurisdiction	✓	✓	✓	Read-only.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Principal Office in Washington	✓	✓	✓	Advanced view also should include a “Use my contact info” check box.
Ownership of Real Property	✓	✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer	✓	✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person	✓	✓		For Advanced view, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

36.10 WA Limited Liability Limited Partnership

Same as WA Limited Partnership.

36.11 WA Nonprofit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups. For Wizard and Advanced views, if previous name not available, display text directing customer to contact SOS.
Jurisdiction	✓	✓	✓	Read-only.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Principal Office	✓	✓	✓	Optional. Advanced view also should include a “Use my contact info” check box.
Governing Persons	✓	✓	✓	President & Secretary are required at minimum & must be different people.
Nature of Business	✓	✓	✓	
Board of Directors	✓	✓	✓	Check box in orange dashed box is for Wizard and Advanced view and only when user is signed in.
Ownership of Real Property	✓	✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer	✓	✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person	✓	✓		For Advanced view, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

36.12 WA Nonprofit Professional Service Corporation

Same as WA Nonprofit Corporation.

36.13 WA Corp Sole

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups. For Wizard and Advanced views, if previous name not available, display text directing customer to contact SOS.
Jurisdiction	✓	✓	✓	Read-only.
Statement of Missed Filing	✓	✓	✓	Character limit in wireframe is generic and not necessarily applicable for this field.
Correspondence Address	✓	✓	✓	
Person Responsible for Corp Sole	✓	✓	✓	
Authorized Person	✓	✓		For Advanced view, if user is logged in an "I am the authorized person." check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	
Place Signed			✓	

36.14 WA Miscellaneous and Mutual Corporation

Same as WA Nonprofit Corporation.

36.15 Foreign Nonprofit Corporation

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups. For Wizard and Advanced views, if previous name not available, display text directing customer to contact SOS.
Foreign Entity DBA in WA Name	✓	✓	✓	
Entity Origination	✓	✓	✓	
Jurisdiction	✓	✓	✓	Read-only.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Principal Office	✓	✓	✓	Advanced view also should include a “Use my contact info” check box.
Governing Persons	✓	✓	✓	President & Secretary are required at minimum & must be different people.
Nature of Business	✓	✓	✓	
Board of Directors	✓	✓	✓	
Ownership of Real Property	✓	✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer	✓	✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person	✓	✓		For Advanced view, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

36.16 Foreign Nonprofit Professional Service Corporation

Same as Foreign Nonprofit Corporation.

36.17 Foreign Cooperative Association

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number	✓	✓		Screen part is from Logic 20/20 mockups.
Item Summary			✓	
Entity Name	✓	✓	✓	Text in orange dashed boxes is for Wizard view only. Text in gray box should use Profit Corp verbiage. View 1 is from Logic 20/20 mockups. For Wizard and Advanced views, if previous name not available, display text directing customer to contact SOS.
Foreign Entity DBA in WA Name	✓	✓	✓	
Entity Origination	✓	✓	✓	
Jurisdiction	✓	✓	✓	Read-only.
Registered Agent Consent	✓	✓		Text in orange dashed box is for Wizard view only and should use Profit Corp verbiage. Screen part is from Logic 20/20 mockups.
Registered Agent Consent – Staff Console Confirmation			✓	
Registered Agent	✓	✓	✓	
Principal Office	✓	✓	✓	Advanced view also should include a “Use my contact info” check box.
Governing Persons	✓	✓	✓	President & Secretary are required at minimum & must be different people.
Nature of Business	✓	✓	✓	
Board of Directors	✓	✓	✓	
Ownership of Real Property	✓	✓	✓	Screen part is from Logic 20/20 mockups.
Controlling Interest Transfer	✓	✓	✓	Only shown if Ownership of Real Property = Yes. Screen part is from Logic 20/20 mockups.
Authorized Person	✓	✓		For Advanced view, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

37 Change Registered Agent/Office

The same screen is displayed for all entity types.

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Entity Name		✓		Read-only.
Item Summary			✓	
Registered Agent		✓	✓	Read-only showing current RA.
Registered Agent Consent – Change		✓	✓	Verbiage may need to be changed based on the entity type.
Registered Agent		✓	✓	Can change info about current RA or enter info for new RA.
Authorized Person		✓		For Advanced view, if user is logged in an “I am the authorized person.” check box is displayed at top of screen part.
Authorized Person – Staff Console			✓	

38 Resignation of Registered Agent

The same screen is displayed for all entity types.

Screen Part	Applies To			Notes
	Wiz	Adv	SC	
UBI Number		✓		Screen part is from Logic 20/20 mockups.
Entity Name		✓		Read-only.
Item Summary			✓	
Registered Agent		✓	✓	Read-only showing current RA.
Statement of Resignation		✓		
Statement of Resignation Attached			✓	