

SELF EXAM FOR BOARD MEMBERS

Statement	Yes	No	Maybe, if I think real hard
I can clearly articulate the charity's mission			
I understand how the charity's programs further the charity's mission			
I am familiar with the charity's key partners and other key providers of services			
I can describe the history of the charity			
I have reviewed the charity's Articles of Incorporation and Bylaws and I understand its governance structure			
I have reviewed the charity board minutes and applicable committee minutes			
I have reviewed the charity's Form 990 annual information return			
I understand my fiduciary duties as a board member of the charity			
I understand the key laws applicable to charitable organizations			
I have read and understand key charity policies (e.g., conflicts, ethics, gift acceptance and others)			
I am comfortable that staff have an avenue for raising concerns regarding operations (whistleblower policy)			
I am familiar with the charity's budget			
I am familiar with the charity's fundraising practices			
I generally know the charity's compensation practices			
I generally know the charity's investment policy			
I am generally comfortable with the financial representations of the charity and financial reviews of the charity			
I am generally comfortable the charity has the appropriate insurance			