Mailing Address: Po Box 40234 • Olympia, WA 98504 - 0234

Phone: 360 - 725 - 0378 • Web Address: www.sos.wa.gov/corps

This Box For Office Use Only

- □ Expedited Services \$50
- □ Renewal \$225
- □ Renewal with late fee \$275

## **COMMERCIAL FUNDRAISER RENEWAL RCW 19.09**

All fields required unless otherwise specified

| ORGANIZATION INFORMATION                 | Registration #  |
|--|---|
| Organization Name:                       |   |
|  |   |
| Also known as (Names):                   |   |
|  |   |
| Federal EIN/Tax ID Number: (Nine digits) |   |
| UBI Number: Ju                           |   |
|  | UBI # Jurisdiction is State/Country of Incorporation. |
| ORGANIZATION CONTACT INFORM              | ATION   |
| Organization Email:                      |   |
| Organization Website: (optional)         |   |
|  |   |
| Organization Phone Number:               |   |

| Registration | ı # |
|--------------|-----|
|--------------|-----|

| OD CANAZATIONS CONTACT INFORMATION  | $\Box$   |
|---|--|
| ORGANIZATION'S CONTACT INFORMATION Continued from page 1                      |  |
|   |  |
| Is the Street and Mailing Address the same? (Only if n (Check one) □ Yes □ No | nailing address is <u>NOT</u> a PO Box or PMB)                   |
| If Yes, and mailing address is in WA state then Cou                           | inty is required in the street address box.                      |
| If no, then please provide at the minimum the City, the County is required.   | State and Zip in the street address box. If state is WA then     |
| Organization Mailing Address:   | Organization Street Address:                                     |
| Country:  | Country:   |
| Address 1:  |  |
| Address 2:  |  |
| Zip:  | Zip:   |
| City:   | City:  |
| State:  | State: County:   |
| Does the commercial fundraiser use any other addresse                         | es for Solicitation? (Check one)   Yes   No                      |
| If Yes, a list of other address(s) used <u>must</u> be enclosed               | <del>1</del> .   |
| Other addresses include mailing, street, electronic or in                     | nternet address(s) to conduct solicitations in Washington State. |
| SURETY BOND   |  |
| Has the organization submitted proof of a surety bond                         | in the amount of \$25,000 to the Secretary of state?             |
| (Check one) □ Yes □ No (A surety bond is require                              | ;d)  |
| If Yes: No attachment required. If No: Please enclose                         | e proof of the surety bond with this filing. (This is required)  |
| (Check one)   Bond Expiration Date:   | or □ Perpetual   |
| (Must match what is listed on bond document)                                  |  |

| Registration # |  |
|----------------|--|
|                |  |

|  | _   |
|--|---|
| ORGANIZATION'S FINANCIAL INFORMATION   |   |
| Has the organization's accounting year changed? (Check or  | ne) □ Yes □ No  |
| If Yes, the organization will need to submit an Amendme<br>need to include a fiscal short report, showing the organization |   |
| If No, please continue below.  |   |
| SOLICITATION REPORT FOR PRECEDI  | ING, COMPLETED ACCOUNTING YEAR                            |
| ALL below financial fields must be completed. Enter zero   | o if the organization does not have any financial         |
| information to report for a specific field.  |   |
| Organization's Accounting Year Beginning Date  | Organization's Accounting Year Ending Date                |
| <b>Revenue:</b> (Total dollar value of contributions received, vecharities directly, as a result of services provided)     | via the commercial fundraiser service contract or the     |
| All contributions received: \$   |   |
| Expenses: (Total dollar value of funds, retained by or ret   | urned to, the charities for which services were provided) |
| Amount of Funds: \$  |   |
| Solicitation Comments: (Optional)  |   |
|  |   |
|  |   |
|  |   |
|  |   |

| Registration | # |
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|--------------|---|

## ORGANIZATION'S FINANCIAL INFORMATION CONTINUED FROM PAGE 3

| Did the Organization solicit or collect contributions in W   | A during the account   | ting year reported?  |   |  |
|--|--|--|---|--|
| (Check one) □ Yes □ No If Yes, indicate the types of solicitations conducted.  |  |  |   |  |
| (Check all that apply)   |  |  |   |  |
| □ Advertisement/Coupon Books □ Direct Mail □ Email □ Entertainment/Special Events □ Internet   |  |  |   |  |
| □ Newspaper/Magazine/Publication □ Personal Contact □ Product Sale □ Telephone □ TV/Radio  |  |  |   |  |
| □ Vehicle/Boat Donations   |  |  |   |  |
| Is the Organization registered to fundraise outside of WA  | ? (Check one) $\square$ Ye   | es □ No If Yes, plo  | ease list all states.                           |  |
| •  |  |  |   |  |
|  | <u></u>  |  |   |  |
| CURRENT OFFICERS OR EMPLOYEES  |  |  |   |  |
| List 3 current officers or employees of the organizatio  | n receiving the grea   | itest compensation   |   |  |
| Minimum of 1 is required.  |  |  |   |  |
| First Name:  | _ Last Name: _   |  |   |  |
| First Name:  | Last Name:   |  |   |  |
|  |  |  |   |  |
| First Name:  | _ Last Name: _   |  |   |  |
| First Name:CURRENT PERSON(S) ACCEPTING RESPONSIBI  |  |  |   |  |
|  | LITY FOR THE O   | RGANIZATION same as the informat                                 | ion reported in the                             |  |
| CURRENT PERSON(S) ACCEPTING RESPONSIBI   | LITY FOR THE O<br>s) listed below is the<br>checked, only the ind  | RGANIZATION same as the informat lividual's name and t           | ion reported in the                             |  |
| CURRENT PERSON(S) ACCEPTING RESPONSIBION Check if address and phone number for the individual (so Organization's Mailing Address Information section. (If organization)  | LITY FOR THE O<br>s) listed below is the<br>checked, only the ind  | RGANIZATION same as the informat lividual's name and t           | ion reported in the                             |  |
| CURRENT PERSON(S) ACCEPTING RESPONSIBI  ☐ Check if address and phone number for the individual(s) Organization's Mailing Address Information section. (If o  At least one person must be marked as being responsi ☐ Check if Responsible for CFR in WA                                   | LITY FOR THE O<br>s) listed below is the<br>checked, only the ind  | RGANIZATION same as the informat lividual's name and t           | ion reported in the                             |  |
| CURRENT PERSON(S) ACCEPTING RESPONSIBI  ☐ Check if address and phone number for the individual(s) Organization's Mailing Address Information section. (If of At least one person must be marked as being responsit ☐ Check if Responsible for CFR in WA                                  | s) listed below is the checked, only the induble for the organiza  | RGANIZATION same as the informat lividual's name and t           | ion reported in the                             |  |
| CURRENT PERSON(S) ACCEPTING RESPONSIBI  ☐ Check if address and phone number for the individual(s Organization's Mailing Address Information section. (If o  At least one person must be marked as being responsi  ☐ Check if Responsible for CFR in WA  First Name:                      | s) listed below is the checked, only the ind ble for the organiza  | same as the informat<br>lividual's name and t                    | ion reported in the itle must be reported)      |  |
| CURRENT PERSON(S) ACCEPTING RESPONSIBI  Check if address and phone number for the individual(s) Organization's Mailing Address Information section. (If of At least one person must be marked as being responsite to the Check if Responsible for CFR in WA  First Name:  Title:  Phone: | s) listed below is the checked, only the ind ble for the organiza  | same as the informat<br>lividual's name and t                    | ion reported in the itle must be reported)      |  |
| CURRENT PERSON(S) ACCEPTING RESPONSIBI  ☐ Check if address and phone number for the individual(s Organization's Mailing Address Information section. (If o  At least one person must be marked as being responsi ☐ Check if Responsible for CFR in WA  First Name:                       | LITY FOR THE O s) listed below is the checked, only the ind ble for the organiza  Last Name:  City             | same as the informat<br>lividual's name and t                    | ion reported in the itle must be reported)  Zip |  |
| CURRENT PERSON(S) ACCEPTING RESPONSIBI  ☐ Check if address and phone number for the individual(s Organization's Mailing Address Information section. (If o  At least one person must be marked as being responsi ☐ Check if Responsible for CFR in WA  First Name:                       | LITY FOR THE O s) listed below is the checked, only the ind ble for the organiza  Last Name:  City  Last Name: | same as the informat lividual's name and the informat stateState | ion reported in the itle must be reported)  Zip |  |

| Registration | # |
|--------------|---|
|--------------|---|

## CURRENT PERSON(S) ACCEPTING RESPONSIBILITY

| ☐ Check if address and phone number fo<br>Organization's Mailing Address Informa   |         | ` '        |  |         | •     |   |
|--|---------|------------|--|---------|-------|---|
| □ Check if Responsible for CFR in WA   |         |            |  |         |       |   |
| First Name:  |         | Last Name: |  |         |       | _ |
| Title:Pho  | one:    |            |  |         |       |   |
| Address  |         | City       |  | State _ | Zip   |   |
| □ Check if Responsible for CFR in WA   |         |            |  |         |       |   |
| First Name:  |         | Last Name: |  |         |       | _ |
| Title:Pho  | one:    |            |  |         |       |   |
| Address  |         | City       |  | State _ | Zip   |   |
| Attach an additional sheet if necessary  | 7       |            |  |         |       |   |
| ORGANIZATION'S FINANCIAL PR  | REPARER |            |  |         |       |   |
| PERSON OR ORGANIZATION THAT PREPARES, REVIEWS, OR AUDITS FINANCIAL INFORMATION, IF ANY, OR PERSON OR ENTITY THAT COMPLETED THE SOLICITATION REPORT |         |            |  |         |       |   |
| Please check one: □ Organization (section 1) □ Individual (section 2)  |         |            |  |         |       |   |
| (Section 1) Organization   |         |            |  |         |       |   |
| Organization Name:   |         |            |  |         |       |   |
| Representative's First and Last Name   | :       |            |  | Title   | :     | - |
| Address  |         | City       |  | State   | _ Zip |   |
| (Section 2) Individual   |         |            |  |         |       |   |
| Name:  |         | Title:     |  |         |       |   |
| Address  |         | City       |  | State   | Zip   |   |

| ORGANIZATION'S LEGAL INFOR  Has the charitable organization or any in                |                                      | subject to any legal action in which a judgment            |
|--|--------------------------------------|--|
| <u> </u>   | arrently pending? (Check one)        | ☐ Yes ☐ No If Yes, please complete below                   |
| Court (Jurisdiction):  | Case Number:                         |  |
| Title of Legal Action:   | Date of Legal Acti                   | on:  |
| COMMERCIAL FUNDRAISER SUB  | CONTRACTORS                          |  |
| Does the Organization use one or more O  | Commercial Fundraisers to solic      | eit contributions in WA?                                   |
| (Check one) □ Yes □ No If Yes, pleas   | se complete the fields below for     | each contracted and sub-contracted commercial              |
| fundraiser. If necessary, attach an additional sh below.                             | eet labeled "Commercial Fundraiser S | ubcontractors" and ensure to include all information shown |
| Name of Company:   | Fundraiser R                         | egistration Number:  |
| Address  | City                                 | State Zip  |
| Phone:   |                                      |  |
| CHARITY CLIENTS  |                                      |  |
| Please list the charity clients services are ensure to include all information shown | •                                    | an additional sheet labeled "Charity Clients" and          |
| (1) Organization Name:   |                                      | Registration Number:                                       |
| Address  | City                                 | State Zip  |
| Phone:   |                                      |  |
| (2) Organization Name:   |                                      | Registration Number:                                       |
| Address  | City                                 | State Zip  |
| Phone:   |                                      |  |
| (3) Organization Name:   |                                      | Registration Number:                                       |
| Address  | City                                 | State Zip  |

Phone: \_

| Registration # |  |
|----------------|--|
| _              |  |

|  |  |             | <u> </u>  |             |      |  |
|--|--|-------------|-----------|-------------|------|--|
| FI   | LING CORRESPONDEN  | NCE ADDRESS |           |             |      |  |
| This address will be sent document(s) regarding this specific filing in addition to document(s) being sent to the organization's mailing address. (Optional) |  |             |           |             |      |  |
| Attention to:  |  |             |           |             |      |  |
| Email:   |  |             |           |             |      |  |
|  |  |             |           |             |      |  |
| A  | dress:   |             |           |             |      |  |
| City   |  | State       | Zip       |             |      |  |
| SI   | GNATURE (Required)   |             |           |             |      |  |
| Ву   | By executing this document, the applicant certifies the following:   |             |           |             |      |  |
| •  | He/she is authorized to represent the above named organization.  |             |           |             |      |  |
| •  | The organization's governing body or committee has reviewed and accepted the financial information provided where applicable.  |             |           |             |      |  |
| •  | The information contained herein is accurate and true to the best of the applicant's knowledge.  |             |           |             |      |  |
| •  | <ul> <li>He/she irrevocably appoints the Secretary of State to receive process (notice of lawsuit) in non-criminal cases<br/>against the applicant, and under the conditions set out in RCW 19.09.305; and</li> </ul>  |             |           |             |      |  |
| •  | <ul> <li>Neither the organization nor any of its officers, directors, and principals have been convicted of a crime involving<br/>charitable solicitations, nor been subject to a permanent injunction or administrative order under the Washington<br/>Consumer Protection Act (Chapter 19.86 RCW) in the past 10 years.</li> </ul> |             |           |             |      |  |
| X  |  |             |           |             |      |  |
|  | Signature of Applic  | ant         | Printed N | ame / Title | Date |  |

## ALL SUBMISSIONS ARE SUBJECT TO PUBLIC REVIEW

Make checks payable to: Secretary of State

Contact phone number

- Please do not enclose a copy of the IRS Form 990, 990PF, 990EZ or audited financial statements
- Send regular mail to: Secretary of State Charities Program PO Box 40234 Olympia, WA 98504
- Send overnight/express mail to: Secretary of State Charities Program 801 Capitol Way S Olympia, WA 98501